# 2016

1

2016

2

9

[2015]31

10 R1 60%

2016 R1 2016-2018

2,500 2017 R1 2017-2019

3,000

R1

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0

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R1

200

30

R1

R1 R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

R1

2016 2016-2018 2,500

2017 2017-2019

3,000

[2016]113329

2016 5 31

16,184.77 2,880.36

-98,294.70 -21,648.05

2013 2015 9.83

**..... 2**
**..... 3**
**..... 6**
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**..... 9**
**..... 14**
**..... 17**
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**..... 29**
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**..... 51**
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**..... 63**
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**..... 67**
..... 67
**R1** ..... 67
**R1** ..... 67
**R1** ..... 76
**R1** ..... 78
**R1** ..... 87
**R1** ..... 90
..... 90
..... 91
..... 103

..... 169

**R1** ..... 173

**[illegible]** ..... 175

**R1** **..... 197**

**R1** ..... 197

..... 200

**R1** **..... 205**

..... 205

**R1** ..... 205

[illegible] ..... [illegible]

..... 208

..... 209

..... 210

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..... 211



**AÃ.....76...**

..... 230
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..... 232
**..... 233**

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**12** ..... 233
..... 233
..... 236
..... 240
**..... 242**

| | | |
|---|---|---|
| | | |
| | | |
| | | 56,261.78 A |
| | | R1 60% |
| | | |
| | | |
| | | R1 |
| | | |
| | | |
| | | |
| | | 2010 9 |
| | | 2015 12 |
| | | |
| | | HSF (S) PTE. LTD. |
| | | Hainan State Farms Investment Limited R1 60% |
| R1 | | R1 International Pte Ltd. R1 60% 15% |
| | | R1 60% |
| R1 America | | R1 International (Americas) Inc. R1 |
| R1 Japan | | R1 International Japan Ltd. R1 |
| R1Cambodia | | R1 International Cambodia Pte.Ltd. R1 |

| | | |
|---|---|---|
| R1Vietnam | | R1 International Vietnam Co., Ltd. R1 |
| R1Malaysia | | R1 International Malaysia Sdn Bhd. R1 |
| R1Hwah Yang | | Hwah Yang Agro Industries Sdn Bhd. R1 |
| R1QVVietnam | | Quoc Viet Rubber Co., Ltd. R1 |

| | | |
|---|---|---|
| | | Pte. Ltd. |
| | | Hainan State Farms Investment Limited R1 International Pte. Ltd. |
| | | Hainan State Farms Investment Limited |
| | | 2013 2014 2015 2016 1-6 |
| | | 2014 2015 2016 1-6 |
| | | |

China Hainan Rubber Industry Group Co., LTD.

601118

3,931,171,600

103

http://www.hirub.cn/

86-898-31669317

**1**

2015 11

2020

2015 12

**2**

2015 11

**3**

2015

9.83 -0.25 /

353 200

**1**

353

200

19

**2**

200 30

**3**

2015

484 40%

82.99 16.7%

90% R1

R1

2012 4

R1 15% 60%

R1

R1

R1 60%

A

A 1

20 90% 5.16 /

20 / 20

1

2

290,310.81

56,261.78

/

290,310.81

12

12

290,310.81

R1 R1

R1

R1 R1

R1

15% R1 60%

3,931,171,600 2,752,012,024 70%

2,771,488,234 70.50%

56,261.78

61.67%

2016 5 27

2015 6 8

[2016]1370

2016 6 15

N4600201600029

2016 6 15

[2016]67

2016 6 20 2016

2016 10 24

[2016] 734

2015 12 31

R1 60% R1 2015 12 31

2015 12 31 R1

10,829.85

| | | |
|---|---|---|
| | | 6 |
| | | |
| | | R1<br>2016 2016-2018<br>2,500<br>2017 2017-2019<br>3,000 |

R1

R1

10

R1

290,310.81

| | | | |
|---|---|---|---|
| 1 | | 134,961.17 | 100,000 |
| 2 | | 202,382.17 | 150,000 |
| 3 | R1 | 6,207.77<br>40,310.81 | 40,310.81 |
| | | **377,654.15** | **290,310.81** |

1 R1

2 R1 2015 12 31

1 6.4936

R1

6,520 60% 2016 5 18 R1

520.38 312.23

520.38*60%

6,207.77 R1 6,207.77

6.4936 40,310.81

1

1

300

200

70

8-10

3

[2015]59

[2015]2 2016

2013 369.00 2014

417.14 11.04%

2

134,961.17

19 3 5 5 6

3

134,961.17

| | | | |
|---|---|---|---|
| 1 | | 110,418.60 | 81.82% |
| 1.1 | | 49,020.00 | 36.32% |
| 1.2 | | 61,398.60 | 45.49% |
| 2 | | 18,185.59 | 13.47% |
| 3 | | 3,448.63 | 2.56% |
| 4 | | 2,908.36 | 2.15% |
| | | 134,961.17 | 100.00% |

| | | *I* | | |
|---|---|---|---|---|
| 1.1.1 | | 320 | 5,700.00 | |
| 1.1.2 | | 1,300 | 22,800.00 | |
| 1.1.3 | | 200 | 3,800.00 | |
| 1.1.4 | | 650 | 12,350.00 | |

| | | | | |
|---|---|---|---|---|
| 1.1.5 | | 80 | 1,520.00 | |

1.1.6

| | | | |
|---|---|---|---|
| | 2,200 | 3 | 5 |
| | 2,000 | 3 | 3 |
| | 2,500 | 3.6 | 5 |
| | 2,800 | 2 | 6 |

1

| | | **2** | **3** | **4** | | **15** |
|---|---|---|---|---|---|---|
| | | 1,980 | 9,900 | 19,800 | | 33,000 |
| | | 3,000 | 15,000 | 30,000 | | 50,000 |
| | | - | - | 540 | | 18,000 |
| | | - | - | 3,000 | | 30,000 |
| | | - | - | 1,500 | | 37,500 |
| | | - | - | 5,000 | | 50,000 |
| | | 2,800 | 8,400 | 16,800 | | 33,600 |
| | | 5,000 | 15,000 | 30,000 | | 60,000 |
| | | **4,780** | **18,300** | **38,640** | | **122,100** |

2

| | | | *I* | |
|---|---|---|---|---|
| 1 | | | | 21,484 |
| 1.1 | | 50,000 | 1,877 | 9,384 |
| 1.2 | | 50,000 | 60 | 300 |
| 1.3 | | 50,000 | | |

| | | | | |
|---|---|---|---|---|
| 1.10 | | 50,000 | 420 | 2,100 |

| | | | | |
|---|---|---|---|---|
| | | | / | |
| 2 | | | | 8,250 |
| 2.1 | | 30,000 | 600 | 1,800 |
| 2.2 | | 30,000 | 100 | 300 |
| 2.3 | 30 | 30,000 | 1,000 | 3,000 |
| 2.4 | | 30,000 | 100 | 300 |
| 2.5 | | 30,000 | 500 | 1,500 |
| 2.6 | | 30,000 | 100 | 300 |
| 2.7 | | 30,000 | 350 | 1,050 |

| | | | | |
|---|---|---|---|---|
| | | | / | |
| 3 | | | | 13,600 |
| 3.1 | | 50,000 | 600 | 3,000 |
| 3.2 | | 50,000 | 100 | 500 |
| 3.3 | 30 | 50,000 | 1,000 | 5,000 |
| 3.4 | | 50,000 | 100 | 500 |
| 3.5 | | 50,000 | 500 | 2,500 |
| 3.6 | | 50,000 | 100 | 500 |
| 3.7 | | 50,000 | 320 | 1,600 |

| | | | | |
|---|---|---|---|---|
| | | | / | |
| 4 | | | | 16,304.80 |
| 4.1 | | 60,000 | 221 | 1,324.80 |
| 4.2 | | 60,000 | 800 | 1,800.00 |
| 4.3 | | 60,000 | 80 | 480.00 |
| 4.4 | 30 | 60,000 | 1,000 | 4,800.00 |
| 4.5 | | 60,000 | 50 | 300.00 |
| 4.6 | | 60,000 | 500 | 3,000.00 |
| 4.7 | | 60,000 | 600 | 3,600.00 |

| | | | | |
|---|---|---|---|---|
| 4.8 | | 60,000 | 166 | 1,000.00 |

3

19,342.11

1,018.01 8.8 74,193.95

1

1

2015

40%

20%

2

2015 11

2020

30 8

25

200

71.36

3

353

13

32 / 6

8

2005

2015 7

100%

30%

2014 2,370 35

2028

3,770

2

200 30

302,033

2016 60,412 2017 60,358 2018 60,396 2019

60,404 2020 60,463 7

54,365 2016

10,874 2017 10,864 2018 10,871 2019 10,873 2020

10,883 2

3

202,382.17 195,476.17

| | | | | | | |
|---|---|---|---|---|---|---|
| 1.3 | | 768.30 | 1,012.60 | | - | **6,287.48** |
| 1.3.1 | | 396.90 | 396.54 | | - | **1,984.32** |
| 1.3.2 | | - | 244.67 | | - | **1,223.21** |
| 1.3.3 | | - | - | | - | **1,222.94** |
| 1.3.4 | | 326.40 | 326.40 | | - | **1,632.00** |
| 1.3.5 | | 45.00 | 45.00 | | - | **225.00** |
| 2 | | 497.45 | 748.76 | | 367.73 | **8,953.26** |
| 3 | | 704.41 | 1,067.33 | | 309.97 | **14,479.72** |
| | | **9,509.58** | **14,408.97** | | **4,184.55** | **195,476.17** |

/

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | **2-3** | **4** | | |
| 1 | | 400 | 322 | 302 | 250 | 130 |
| 2 | | 254 | 33 | - | 85 | 17 |
| 3 | | 267 | 180 | 180 | 27 | 72 |
| 4 | | 3 | 11 | 7 | 3 | 6 |
| 5 | | 324 | 124 | 91 | - | - |
| | | 1,248 | 670 | 580 | 365 | 225 |

4

8 9 25

33

| | | | 2023 | 2024 | 2025 | 2026 | 2027 |
|---|---|---|---|---|---|---|---|
| 1 | 2016 | 60,412 | | | | | |
| 2 | 2017 | 60,358 | | | | | |
| 3 | 2018 | 60,396 | | | | | |
| 4 | 2019 | 60,404 | | | | | |
| 5 | 2020 | 60,463 | | | | | |

5

23 60

60

15

| | | | |
|---|---|---|---|
| 1 | | | |
| 2 | | | |
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| 13 | | | |
| 14 | | | |
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| 16 | | | |
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| 18 | | | |
| 19 | | | |
| 20 | | | |
| 21 | | | |
| 22 | | | |
| 23 | | | |

6

1

8 25

20

2.2 /

| | | | | |
|---|---|---|---|---|
| 2024 | 2,416 | 5,316 | - | 5,316 |
| 2025 | 5,435 | 11,957 | - | 11,957 |
| 2026 | 9,058 | 19,929 | - | 19,929 |

| | 2024 | 2025 | 2026 | | 2052 |
|---|---|---|---|---|---|
| | 7,590.02 | 14,976.79 | 22,446.61 | | 7,285.49 |

2

R1

2014 R1

2015

67 2015 5.43%

**2**

1

2012 4

Hainan State Farms Investment Limited

R1 15% 60% R1

R1

R1

R1 60%

2

16.7%

90% R1 2015

67 R1

3

R1 R1

**3**

1

1

2016 5 27

2016 6 18 R1 60%

[2016]71

2016 6 20 2016

2

2016 5 27

R1 4,200,000 R1

60%

6,520

2

**4**

1

A

R1 60%

R1 75% R1

2

R1

R1

3

R1 60%

R1 60%

4

R1

75%

5

2015 12 31

6

R1 International Pte. Ltd.

[2016] 734

R1 60%

6,520

7

8

9

2016 5 27

1

Hainan State Farms Investment Limited

2016 5 27

2

2016 2016-2018

2,500 2017 2017-2019

3,000

3

=

=

**5**

1

R1 60%

2

R1 R1

3

2016 5 27

2015 6 8

[2016]1370

2016 6 15

N4600201600029

2016 6 15

[2016]67

2016 6 20 2016

2016 10 24

**1**

**2**

**3**

| | |
|---|---|
| | |
| | China Hainan Rubber Industry Group Co., LTD |
| | 460000000173123 |
| | |
| | 3,931,171,600 |
| | 2005 03 29 |
| | 601118 |
| | |
| | 103 |
| | 103 |
| | |

[2005]1

[2005]18

[2005]317

[2005] 020 2004 3 31

312,617.16

1,000

400 300 100

100 1 1 314,517.16

1

2005 3 21 [2005]

039 312,617.16 1,900

2005 3 25

2005 3 29

4600001010780 314,517.16

| | | | |
|---|---|---|---|
| 1 | | 312,617.16 | 99.40% |
| 2 | | 1,000.00 | 0.32% |
| 3 | | 400.00 | 0.13% |
| 4 | | 300.00 | 0.10% |
| 5 | | 100.00 | 0.03% |
| 6 | | 100.00 | 0.03% |
| | | **314,517.16** | **100%** |

**2009**

[2009]3

[2008] 449

2008 9 30 1.50 /

2009 8 7

6,000

6 2,000

.06 8 11 9 4

| | | |
|---|---|---|
| | | |
| | 294,617.16 | 93.67% |
| | 6,000.00 | 1.91% |
| | 2,000.00 | 0.64% |
| | 2,000.00 | 0.64% |
| | 2,000.00 | 0.64% |
| | 2,000.00 | 0.64% |
| | 2,000.00 | 0.64% |
| | 2,000.00 | 0.64% |
| | 1,000.00 | 0.32% |
| | 400.00 | 0.13% |
| | 300.00 | 0.10% |
| | 100.00 | 0.03% |
| | 100.00 | 0.03% |
| | **314,517.16** | **100%** |

**2010**

[2010]1826 2010 12 27

78,600 2011 1 7

601118

393,117.16 A

| | | | |
|---|---|---|---|
| 2 | | 6,000.00 | 1.53% |
| 3 | | 2,000.00 | 0.51% |
| 4 | | 2,000.00 | 0.51% |
| 5 | | 1,947.62 | 0.50% |
| 6 | | 1,947.62 | 0.50% |
| 7 | | 2,000.00 | 0.51% |
| 8 | | 2,000.00 | 0.51% |
| 9 | | 973.81 | 0.25% |
| 10 | | 400.00 | 0.10% |
| 11 | | 300.00 | 0.08% |
| 12 | | 100.00 | 0.03% |
| 13 | | 97.38 | 0.02% |
| 14 | | 7,849.52 | 2.00% |
| 15 | | 78,600.00 | 19.99% |
| | | **393,117.16** | **100%** |

17 2016

289.70 6,650.1 223.18 4,691.2

66.52 1,958.9

2015 12

31 13 15

32 / 2.5 / 5

/

6 8

| | 2016 6 | 2015 | 2014 | 2013 |
|---|---|---|---|---|
| | 1,320,371.72 | 1,289,157.89 | 1,226,776.31 | 1,201,744.11 |
| | 530,644.00 | 476,473.10 | 316,599.09 | 280,861.84 |
| | 776,319.33 | 798,500.39 | 898,338.17 | 907,957.68 |
| | 789,727.72 | 812,684.79 | 910,177.22 | 920,882.27 |

| | 2016 1-6 | 2015 | 2014 | 2013 |
|---|---|---|---|---|
| | 374,313.35 | 840,012.15 | 1,119,867.17 | 1,169,473.29 |
| | -19,879.69 | -102,610.86 | 4,956.63 | 20,325.50 |
| | -21,648.05 | -98,294.70 | 2,880.36 | 16,184.77 |
| | -21,634.85 | -98,971.32 | 2,238.10 | 15,615.93 |

| | 2016 1-6 | 2015 | 2014 | 2013 |
|---|---|---|---|---|
| | 83,189.21 | -23,792.97 | -1,704.54 | 35,009.22 |
| | -118,933.18 | -87,034.00 | -40,953.22 | -40,127.50 |
| | 49,370.91 | 102,814.76 | 1,506.83 | 47,395.02 |
| | 13,544.17 | -8,205.09 | -41,354.01 | 42,051.12 |

/

| | 2016 1-6 | 2015 | 2014 | 2013 |
|---|---|---|---|---|
| | -0.06 | -0.25 | 0.01 | 0.04 |
| | 1.97 | 2.07 | 2.32 | 2.34 |
| | 0.21 | -0.06 | 0 | 0.09 |

**1**

1

115 35-43

1992 12 01

400,000

460000000066159

2

1992 12 1

2010 9 27

1952 1

1988 3

1992 12 1

16

[2008]59 2008 1 1

2008 10 12

[2008]14

2010 8

[2010]8 2010 9

[2010]36

1

2

2011

3

2013 4

2010 9 27

16 40

3

2015 2016

| | 2016 6 30 | 2015 12 31 |
|---|---|---|
| | 1,001,332.56 | 861,290.06 |
| | 2,320,523.57 | 2,188,451.85 |
| | 755,607.91 | 762,615.24 |
| | 1,111,193.49 | 995,435.66 |
| | 1,209,330.08 | 1,193,016.19 |
| | **2016 1-6** | **2015** |
| | 679,997.28 | 1,647,366.17 |
| | -32,051.47 | -127,490.65 |
| | -19,631.23 | -104,747.40 |
| | -24,402.34 | -106,259.58 |

4

2016 6 30

| | | | | |
|---|---|---|---|---|
| | | 58% | 10,000 | |
| | | 90% | 694.76 | |

| | | | | |
|---|---|---|---|---|
| | | 100% | 5,000 | |
| | | 90% | 8,734.96 | |
| | | 100% | 5,000 | |
| | | 100% | 5,000 | |
| | | 100% | 5,000 | |
| | | 100% | 1,000 | |
| | | 100% | 28,000 | |
| | | 84.01% | 8,000 | |
| | | 54.61% | 4,120 | |
| | | 99% | 5,000 | |
| | | 100% | 3,000 | |
| | | 100% | 2,000 | |
| | | 96.61% | 2,950 | |
| | | 100% | 3,000 | |
| | | 100% | 5,000 | |
| | | 80% | 50,000 | |
| | | 100% | 10,000 | |
| | | 51% | 10,000 | |
| | | 100% | 7,000 | |
| | | 100% | 9,226 | |
| | | 100% | 5,108 | |
| | | 100% | 21,234.94 | |
| | | 100% | 5,000 | |

| | | | | |
|---|---|---|---|---|
| | | 100% | 2,000 | |
| | | 80% | 100 | |
| | | 100% | 220 | |
| R1 | | 60% | 700 | |
| | | 100% | 387 | |
| | | 100% | 1,000 | |
| | | 100% | 600 | |
| | | 100% | 2,100 | |
| | | 100% | 3,204 | |
| | | 100% | 500 | |
| | | 51% | 80 | |

**2**

115 42

2015 12 23

880,000

460000000300088

2016 6 30

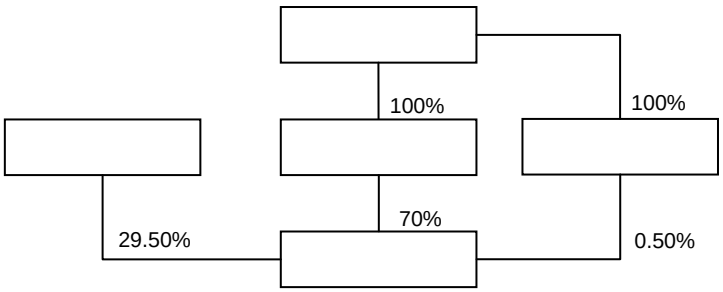
2015 12 18

2016 5 31

2015 12 29

**3**

2016 6 30



**1**

Hainan State Farms Investment Limited

limited private company

P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands

2012 1 20

50,000

1692511

**2**

2012 1 20

| | | | | |
|---|---|---|---|---|
| | | | | **%** |
| 1 | | 50,000 | 50,000 | 100 |
| | | **50,000** | **50,000** | **100** |

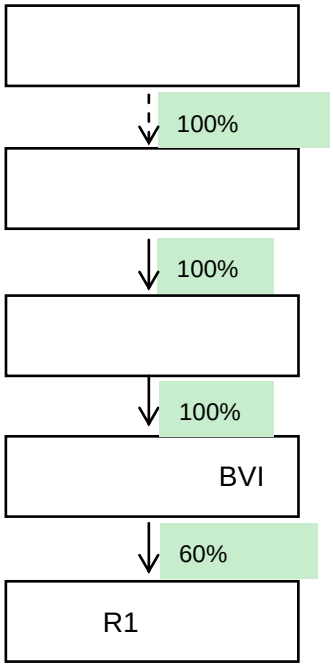
**3**

**4**

| | **2016 6 30** | **2015 12 31** | **2014 12 31** |
|---|---|---|---|
| | 3,693.75 | 3,693.86 | 3,755.24 |

| | | | |
|---|---|---|---|
| | 3,040.35 | 3,044.98 | 3,304.82 |
| | 653.40 | 648.88 | 450.42 |
| | 82.31% | 82.43% | 88.01% |
| | **2016 1-6** | **2015** | **2014** |
| | 0.00 | 0.00 | 0.00 |
| | -0.10 | 198.45 | 349.52 |

**5**




1

1

HSF (S) PTE.LTD.

Private Company Limited by Shares

9 Temasek boulevard#28-03 Suntec Tower Two Singapore

2012 1 13

2,000,001

201201190R

2012 1 13 1

100% 2012 6 6 200

2,000,001 100%

R1 60%

6,270.77 R1 2015 12 31

## R1

R1 International Pte.Ltd.

Private Limited Company

8 Robinson Road #05-00 ASO Building Singapore

8 Robinson Road #05-00 ASO Building Singapore

7,000,000

2001 7 20

200104842R

## R1

1 R1

2001 7 R1 Tan Siok Hwa Mabel Jude Philomen Benny 1 R1

Accounting and Corporate Regulatory Authority

R1

| | / | | |
|---|---|---|---|
| 1 | TAN SIOK HWA MABEL | 1 | 50% |
| 2 | | 1 | 50% |

| | | |
|---|---|---|
| | **2** | **100%** |

2 2001 7

2001 7 R1 Tan Siok Hwa Mabel Jude

R1 R1 Holdings (L)

Incorporated R1

R1

| | | | |
|---|---|---|---|
| | ***/*** | | |
| 1 | R1 HOLDINGS (L) INCORPORATED | 2 | 100% |
| | | **2** | **100%** |

3 2001 8

2001 8 R1 Holdings (L) Incorporated R1

500,000 R1

R1

| | | | |
|---|---|---|---|
| | ***/*** | | |
| 1 | R1 HOLDINGS (L) INCORPORATED | 500,002 | 100% |
| | | **500,002** | **100%** |

4 2001 9

2001 9 R1 Holdings (L) Incorporated R1

499,998 R1

R1

| | | | |
|---|---|---|---|
| | ***/*** | | |
| 1 | R1 HOLDINGS (L) INCORPORATED | 1,000,000 | 100% |
| | | **1,000,000** | **100%** |

5 2001 11

2001 11 R1 Holdings (L) Incorporated R1

6,000,000 R1

R1

| | / | | |
|---|---|---|---|
| 1 | R1 HOLDINGS (L) INCORPORATED | 7,000,000 | 100% |
| | | **7,000,000** | **100%** |

6 2006 9

2006 9 R1 Holdings (L) Incorporated

R1 Mardec international Sdn. Bhd. Cargill Asia Pacific Ltd.

LLC Kian In Limited Thaveesak Holding Co., Ltd Sandana Dass 5

45.00% 25.00% 15.00% 10.00% 5.00% R1

R1

| | / | | |
|---|---|---|---|
| 1 | MARDEC INTERNATIONAL SDN. BHD. | 3150,000 | 45.00% |
| 2 | CARGILL ASIA PACIFIC LTD. LLC | 1750,000 | 25.00% |
| 3 | KIAN IN LIMITED | 1,050,000 | 15.00% |
| 4 | THAVEESAK HOLDING CO. LTD | 700,000 | 10.00% |
| 5 | SANDANA DASS | 350,000 | 5.00% |
| | | **7,000,000** | **100%** |

7 2010 3

2010 3 Kian In Limited R1

Oei Hong Bie R1

R1

| | / | | |
|---|---|---|---|
| 1 | MARDEC INTERNATIONAL SDN. BHD. | 3,150,000 | 45.00% |
| 2 | CARGILL ASIA PACIFIC LTD. LLC | 1,750,000 | 25.00% |
| 3 | OEI HONG BIE | 1,050,000 | 15.00% |
| 4 | THAVEESAK HOLDING CO. LTD | 700,000 | 10.00% |
| 5 | SANDANA DASS | 350,000 | 5.00% |
| | | **7,000,000** | **100%** |

8 2010 3

2010 3 Oei Hong Bie R1

Linda Oei Swan Chu R1

R1

| | | | |
|---|---|---|---|
| | / | | |

1 MARDEC INTERNATIONAL SDN. BHD.

| | | |
|---|---|---|
| G SENG | 88,888 | 1.27% |
| AN YEW | 88,000 | 1.26% |
| LEONG | 80,000 | 1.14% |
| U HANDA | 50,000 | 0.71% |

| | / | | |
|---|---|---|---|
| 1 | | 4,200,000 | 60.00% |
| 2 | | 1,050,000 | 15.00% |
| 3 | SANDANA DASS | 700,000 | 10.00% |
| 4 | THAVEESAK HOLDING CO. LTD | 410,000 | 5.86% |
| 5 | LIM BENG SENG | 88,888 | 1.27% |
| 6 | LING CHAN YEW | 88,000 | 1.26% |
| 7 | HO WAI LEONG | 80,000 | 1.14% |
| 8 | R1 INTERNATIONAL PTE LTD | 71,662 | 1.02% |
| 9 | TOSHINOBU HANDA | 50,000 | 0.71% |
| 10 | CROSS COMMODITY INVESTMENT HOLDING CO. LTD. | 40,450 | 0.58% |
| 11 | LEE CHEE HOE | 40,000 | 0.57% |
| 12 | DUFOUR LORENZO PIETRO PAOLO | 30,000 | 0.43% |
| 13 | OH KIAN CHEW | 20,000 | 0.29% |
| 14 | LIM CHIN SENG | 15,000 | 0.21% |
| 15 | LESLIE CHENG TSIN TZUN | 13,000 | 0.19% |
| 16 | PEK TECK YEW | 12,000 | 0.17% |
| 17 | CHIN SHEE YONG | 12,000 | 0.17% |
| 18 | TRAN NGOC TUNG | 12,000 | 0.17% |
| 19 | NGUYEN DAI THAO | 10,000 | 0.14% |
| 20 | DING WEN | 10,000 | 0.14% |
| 21 | WONG KIEN HIAN | 8,000 | 0.11% |
| 22 | YEOH WEE CHIA | 8,000 | 0.11% |
| 23 | CHIN CHI GANG | 6,000 | 0.09% |
| 24 | THAD STEVEN GOFF | 5,000 | 0.07% |
| 25 | MANTHA SRINIVAS SASTRY | 5,000 | 0.07% |
| 26 | LIM CHIN CHAI | 5,000 | 0.07% |
| 27 | FOO CHER HSIEN, SHAWN | 4,000 | 0.06% |
| 28 | KORAVANGATTU VINAYRAJ | 2,000 | 0.03% |
| 29 | STEPHEN KOH ENG TEONG | 2,000 | 0.03% |
| 30 | LIZAM ABD. RAHMAN | 1,000 | 0.01% |
| 31 | JOHN VALOORAN | 1,000 | 0.01% |
| | | **7,000,000** | **100%** |

11 2013 1

2013 1 R1 Lizam Bin Abd Rahman Tran Ngoc Tung

| | | | |
|---|---|---|---|
| 26 | FOO CHER HSIEN, SHAWN | 4,000 | 0.06% |
| 27 | KORAVANGATTU VINAYRAJ | 2,000 | 0.03% |
| 28 | STEPHEN KOH ENG TEONG | 2,000 | 0.03% |
| 29 | JOHN VALOORAN | 1,000 | 0.01% |
| | | **7,000,000** | **100%** |

12 2014 10

2014 10 R1 Lim Chin Chai

Chin Shee Yong 0.07% 0.17% R1

R1

| | *I* | | |
|---|---|---|---|
| 1 | | 4,200,000 | 60.00% |
| 2 | | 1,050,000 | 15.00% |
| 3 | SANDANA DASS | 700,000 | 10.00% |
| 4 | THAVEESAK HOLDING CO. LTD | 410,000 | 5.86% |
| 5 | R1 INTERNATIONAL PTE LTD | 101,662 | 1.45% |
| 6 | LIM BENG SENG | 88,888 | 1.27% |
| 7 | LING CHAN YEW | 88,000 | 1.26% |
| 8 | HO WAI LEONG | 80,000 | 1.14% |
| 9 | TOSHINOBU HANDA | 50,000 | 0.71% |
| 10 | CROSS COMMODITY INVESTMENT HOLDING CO. LTD. | 40,450 | 0.58% |
| 11 | LEE CHEE HOE | 40,000 | 0.57% |
| 12 | DUFOUR LORENZO PIETRO PAOLO | 30,000 | 0.43% |
| 13 | OH KIAN CHEW | 20,000 | 0.29% |
| 14 | LIM CHIN SENG | 15,000 | 0.21% |
| 15 | LESLIE CHENG TSIN TZUN | 13,000 | 0.19% |
| 16 | PEK TECK YEW | 12,000 | 0.17% |
| 17 | NGUYEN DAI THAO | 10,000 | 0.14% |
| 18 | DING WEN | 10,000 | 0.14% |
| 19 | WONG KIEN HIAN | 8,000 | 0.11% |
| 20 | YEOH WEE CHIA | 8,000 | 0.11% |

| | | | |
|---|---|---|---|
| 21 | CHIN CHI GANG | 6,000 | 0.09% |
| 22 | THAD STEVEN GOFF | 5,000 | 0.07% |
| 23 | MANTHA SRINIVAS SASTRY | 5,000 | 0.07% |
| 24 | FOO CHER HSIEN, SHAWN | 4,000 | 0.06% |
| 25 | KORAVANGATTU VINAYRAJ | 2,000 | 0.03% |
| 26 | STEPHEN KOH ENG TEONG | 2,000 | 0.03% |
| 27 | JOHN VALOORAN | 1,000 | 0.01% |
| | | **7,000,000** | **100%** |

13 2015 10

2015 10 R1 0.04%

0.24% 0.29% Koravangattu Vinayraj Frans Andrew, De Jong

Leow Wei Chang 3 R1

R1

| | *I* | | |
|---|---|---|---|
| 1 | | 4,200,000 | 60.00% |
| 2 | | 1,050,000 | 15.00% |
| 3 | Sandana Dass | 700,000 | 10.00% |
| 4 | Thaveesak Holding Co., Ltd | 410,000 | 5.86% |
| 5 | LIM BENG SENG | 88,888 | 1.27% |
| 6 | LING CHAN YEW | 88,000 | 1.26% |
| 7 | HO WAI LEONG | 80,000 | 1.14% |
| 8 | R1 INTERNATIONAL PTE LTD | 61,662 | 0.88% |
| 9 | TOSHINOBU HANDA | 50,000 | 0.71% |
| 10 | CROSS COMMODITY INVESTMENT HOLDING CO. LTD. | 40,450 | 0.58% |
| 11 | LEE CHEE HOE | 40,000 | 0.57% |
| 12 | DUFOUR LORENZO PIETRO PAOLO | 30,000 | 0.43% |
| 13 | OH KIAN CHEW | 20,000 | 0.29% |
| 14 | LEOW WEI CHANG | 20,000 | 0.29% |

| | | | |
|---|---|---|---|
| 15 | FRANS ANDREW, DE JONG | 17,000 | 0.24% |
| 16 | LIM CHIN SENG | 15,000 | 0.21% |
| 17 | LESLIE CHENG TSIN TZUN | 13,000 | 0.19% |
| 18 | PEK TECK YEW | 12,000 | 0.17% |
| 19 | NGUYEN DAI THAO | 10,000 | 0.14% |
| 20 | DING WEN | 10,000 | 0.14% |
| 21 | WONG KIEN HIAN | 8,000 | 0.11% |
| 22 | YEOH WEE CHIA | 8,000 | 0.11% |
| 23 | CHIN CHI GANG | 6,000 | 0.09% |
| 24 | THAD STEVEN GOFF | 5,000 | 0.07% |
| 25 | MANTHA SRINIVAS SASTRY | 5,000 | 0.07% |
| 26 | KORAVANGATTU VINAYRAJ | 5,000 | 0.07% |
| 27 | FOO CHER HSIEN, SHAWN | 4,000 | 0.06% |
| 28 | STEPHEN KOH ENG TEONG | 2,000 | 0.03% |
| 29 | JOHN VALOORAN | 1,000 | 0.01% |
| | | **7,000,000** | **100%** |

R1

R1

**R1**

R1

2013 3 2

1

**1 2013 1**

2013 1 R1 4,953.50 59,442 Lizam Bin Abd Rahman Tran Ngoc Tung 1,000 12,000 4.95

Lizam Bin Abd Rahman Tran Ngoc Tung Lizam Bin Abd Rahman Tran Ngoc Tung 3

**2 2014 10**

2014 10 R1 24,767.50 59,442 Lim Chin Chai Chin Shee Yong 5,000 12,000 4.95

Lim Chin Chai Chin Shee Yong Lim Chin Chai Chin Shee Yong 3

**3 2015 10**

2015 10 R1 25,230 139,575.44 168,200 Koravangattu Vinayraj Frans Andrew, De Jong Leow Wei Chang 3,000 17,000 20,000 8.41 8.21 8.41

Koravangattu Vinayraj Frans Andrew, De Jong Leow Wei Chang Koravangattu Vinayraj R1 Frans Andrew, De Jong R1 Leow Wei Chang R1 Frans Andrew, De Jong R1 Koravangattu Vinayraj Leow Wei Chang R1 2015 5 31

**4**

Lizam Bin Abd Rahman Tran Ngoc Tung Lim Chin Chai Chin Shee Yong Koravangattu Vinayraj Frans Andrew, De Jong Leow Wei Chang 5 R1

R1

## R1

R1

**5%**

1

company 8,962,000 8,962,000 9 TEMASEK BOULEVARD #28-03 SUNTEC TOWER TWO SINGAPORE 200918102R

3 Sandana Dass

Sandana Dass 40 1974 -2001 Mardec International Sdn. Bhd. 2001 R1 Sandana Dass IRSG SICOM IRA

4 Thaveesak Holding Co., Ltd.

Thaveesak Holding Co., Ltd. 1996 6 7 0835539001608 2

| | | | | |
|---|---|---|---|---|
| Quoc Viet Rubber Co., Ltd. | 100% | 2 | | |
| R1 Delta CIS Pte. Ltd. | 51% | 1 | | |
| R1 Delta Polymers Pte. Ltd. | 51% | 2 | | |
| R1 International (India) Pvt Ltd. | 100% | 1 | | |
| PT Bintang Agung PersadaLtd. | 60% | 1 | | |
| R1 International (Thailand) Ltd. | 100% | 1 | | |
| RMLIB Rubber Company Pte. Ltd. | 70% | 1 | | |
| R1 International (Americas) Inc. | 100% | 1 | | |

1 2 R1 Delta Polymers Pte., Ltd.51%

1

8 609

SANDANA DASS

100

2003 7 15

91310000752479966F

2

2 1 204

LEE CHEE HOE

200

2014 9 18

91370220395548811Q

3 R1 International Japan Ltd.

R1 International Japan Ltd.

6-1, Nakase 2-chome, Mihama-ku, Chiba-shi, Chiba, Japan

2,800

2001 10 1

0400-01-013236

4 R1 International Cambodia Pte. Ltd.

R1 International Cambodia Pte.Ltd.

No. 43, Village 11, Kompong Cham Commune,Kompong Cham City, Kompong Cham Province, Cambodia

5,000

2015 3 5

Co.0879E/2015

5 R1 International Vietnam Co., Ltd.

R1 International Vietnam Co., Ltd.

Ho Chi Minh City, Vietnam

25

2010 9 6

0310344385

6 R1 International Malaysia Sdn Bhd

R1 International Malaysia Sdn Bhd.

Suite 20B, Level 20, Sunway Tower, 86 JalanAmpang, 50450 Kuala Lumpur, WilayahPersekutuan

50

2001 8 29

557593-W

7 Hwah YangAgro Industries Sdn Bhd

Hwah Yang Agro Industries Sdn Bhd

No. 31, 1st Floor, RH Plaza Centre, Lane 1,Lapangan Terbang Road, 93250 Kuching,Sarawak

200

1999 12 9

500858-A

8 R1 Rubber Venture Pte. Ltd.

R1 Rubber Venture Pte.Ltd.

8 Robinson Road #05-00 ASO Building Singapore 048544

5,392,339

2014 4 8

201410155H

9 Quoc Viet Rubber Co., Ltd

Quoc Viet Rubber Co., Ltd.

Hamlet 01, Dong Tien Commune, Dong Phu District, Binh Phuoc province

100

2015 3 9

44.1043.000044

10 R1 Delta CIS Pte. Ltd.

R1 Delta CIS Pte.Ltd.

221 HENDERSON ROAD #08-15 HENDERSON BUILDING SINGAPORE 159557

100

2006 9 1

200612801W

11 R1 Delta Polymers Pte. Ltd.

R1 Delta Polymers Pte.Ltd.

221 HENDERSON ROAD #08-15 HENDERSON BUILDING SINGAPORE 159557

1

2014 5 9

201413437W

12 R1 International (India) Pvt. Ltd.

R1 International (India) Pvt. Ltd.

No.10-1, Old No 210/1, VanaraveeraSankirna, 5th Cross, Main,Jayanagar 2nd Block,Bangalore 560011, Karnataka, India

44,065,000

2004 9 1

CIN No U25199KA2004PTC034610

13. PT Bintang Agung Persada Ltd.

PT Bintang Agung Persada Ltd.

Jl. H. A. Roni No. 1306, RT.017/RW.006,Kelurahan 17 Ilir, Kecamatan Ilir Timur I,Palembang.

1,500

2013 7 29

14. R1 International (Thailand) Ltd.

R1 International (Thailand) Ltd.

No. 66-68-70 Niphat Uthit 1 Road, Hatyai Sub-District, Songkhla Province, Thailand.

1,000

2001 8 14

0905544001393

15 RMLIB Rubber Company Pte. Ltd.

RMLIB Rubber Company Pte.Ltd.

8 ROBINSON ROAD #05-00 ASO BUILDING SINGAPORE 048544

100

2013 5 30

201314463E

16 R1 International (Americas) Inc.

R1 International (Americas) Inc.

1209 Orange Street, City of Wilmington DE 19801

50

2012 10 2

5220964

R1

**R1**

R1

**R1**

R1

# R1

R1 2014 2015 2016

R1

| | **2016 6 30** | **2015 12 31** | **2014 12 31** |
|---|---|---|---|
| | 113,603.21 | 129,895.19 | 121,159.43 |
| | 67,132.23 | 83,419.40 | 81,507.84 |
| | 46,470.97 | 46,475.79 | 39,651.59 |
| | 40,753.51 | 40,539.98 | 34,489.58 |

| | **2016 1-6** | **2015** | **2014** |
|---|---|---|---|
| | 250,457.26 | 647,948.93 | 861,953.06 |
| | 2,513.81 | 7,732.56 | 6,247.79 |
| | 2,567.76 | 7,907.88 | 5,668.14 |
| | 2,135.61 | 6,801.19 | 4,528.16 |
| | 2,285.99 | 6,895.02 | 4,169.42 |
| | -2,507.62 | 2,518.15 | 12,925.22 |

| | | | |
|---|---|---|---|
| | | | |

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 8,962.34 | 8,471.54 | 54,291.67 |
| | -4,659.59 | -10,287.43 | -5,807.45 |
| | -6,277.66 | 215.35 | -56,096.21 |
| | -1,551.16 | -832.73 | -7,671.87 |

| | 2016 6 30 / 2016 1-6 | 2015 12 31 / 2015 | 2014 12 31 / 2014 |
|---|---|---|---|
| % | 59.09% | 64.22% | 67.27% |
| % | 7.01% | 6.14% | 2.40% |
| % | 0.85% | 1.05% | 0.53% |
| % | 1.88% | 5.24% | 3.74% |
| % | 4.60% | 14.63% | 11.42% |

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | - | 76.12 | 0.10 |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |

| | | | |
|---|---|---|---|
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | -4,730.54 | -4,458.62 | 8,976.71 |
| | 33.36 | - | - |
| | - | - | - |

## R1

2016 6 30 R1 113,603.21

67,132.23

2016 6 30 R1

| | | |
|---|---|---|
| | | |
| | 13,787.05 | |
| | 2,486.40 | |
| | 20,721.50 | |
| | **36,994.94** | - |

2016 6 30 R1

R1

R1 Cargill Mardec

2001 R1 R1

R1

R1 2014

R1

R1

R1

R1

R1

2015 R1 65.24

Frost & Sullivan R1

IRSG 2015 1,234 R1 2015

5.29%

Ministry of Trade and Industry

International Enterprise Singapore

Singapore Customs

Inland Revenue Authority of

Singapore

Commodity Trading Act

Commodity Trading Regulations Securities and Futures Act

Relevant Free Trading Agreements

Trans-Pacific Partnership

R1

2014-2016 6 R1

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 270,530.68 | 652,381.00 | 660,271.00 |
| | 2,161,64 | 1,258.53 | - |
| | **272,692.32** | **653,639.53** | **660,271.00** |

R1

1

2014-2016 6 R1

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 250,457.26 | 647,948.93 | 861,946.90 |
| | - | - | 6.16 |
| | **250,457.26** | **647,948.93** | **861,953.06** |

2

2014 -2016 6 R1

| | 2016 1-6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 7,214.97 | 18.90% | 201,923.00 | 31.16% | 273,817.85 | 31.77% |
| | 7,065.43 | 18.51% | 87,357.77 | 13.48% | 124,238.85 | 14.41% |
| | 5,987.43 | 15.69% | 100,502.94 | 15.51% | 101,707.54 | 11.80% |
| | 3,252.77 | 8.52% | 76,373.52 | 11.79% | 81,014.25 | 9.40% |
| | 2,462.79 | 6.45% | 30,484.53 | 4.70% | 19,919.29 | 2.31% |

| | | | | | | |
|---|---|---|---|---|---|---|
| | 1,973.19 | 5.17% | 34,028.92 | 5.25% | 67,788.48 | 7.86% |
| | 10,208.92 | 26.76% | 117,278.32 | 18.10% | 193,460.57 | 22.44% |
| | **38,165.50** | 100% | 647,948.93 | **100%** | 861,946.89 | **100%** |

1

R1

Chief Executive

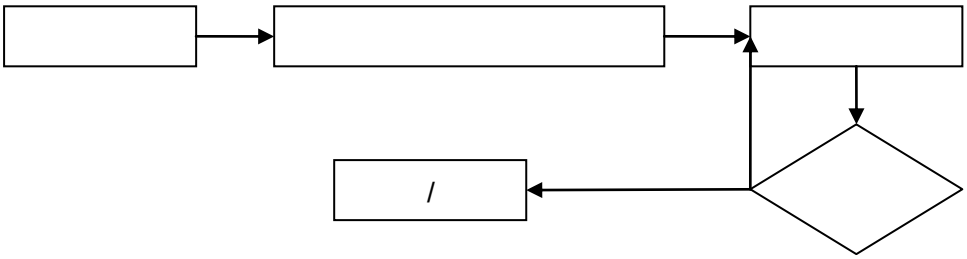
Officer CEO Chief Operation

Officer COO

COO

R1

R1




R1

R1

R1

2

R1 3

COO

CEO

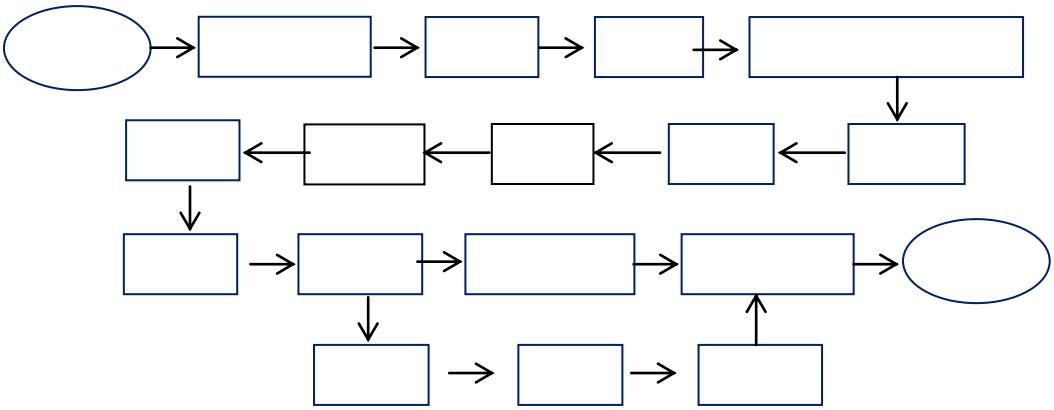
CEO COO CEO COO

R1

| | / | |
|---|---|---|
| HY | 30,000 | SMR20 |
| QV | 10,000 | SVR3L SVRCV |
| | 60,000 | SIR20 SIR10 |

SMR20 20 SVR3L SVRCV
SIR20 SIR10 10 20

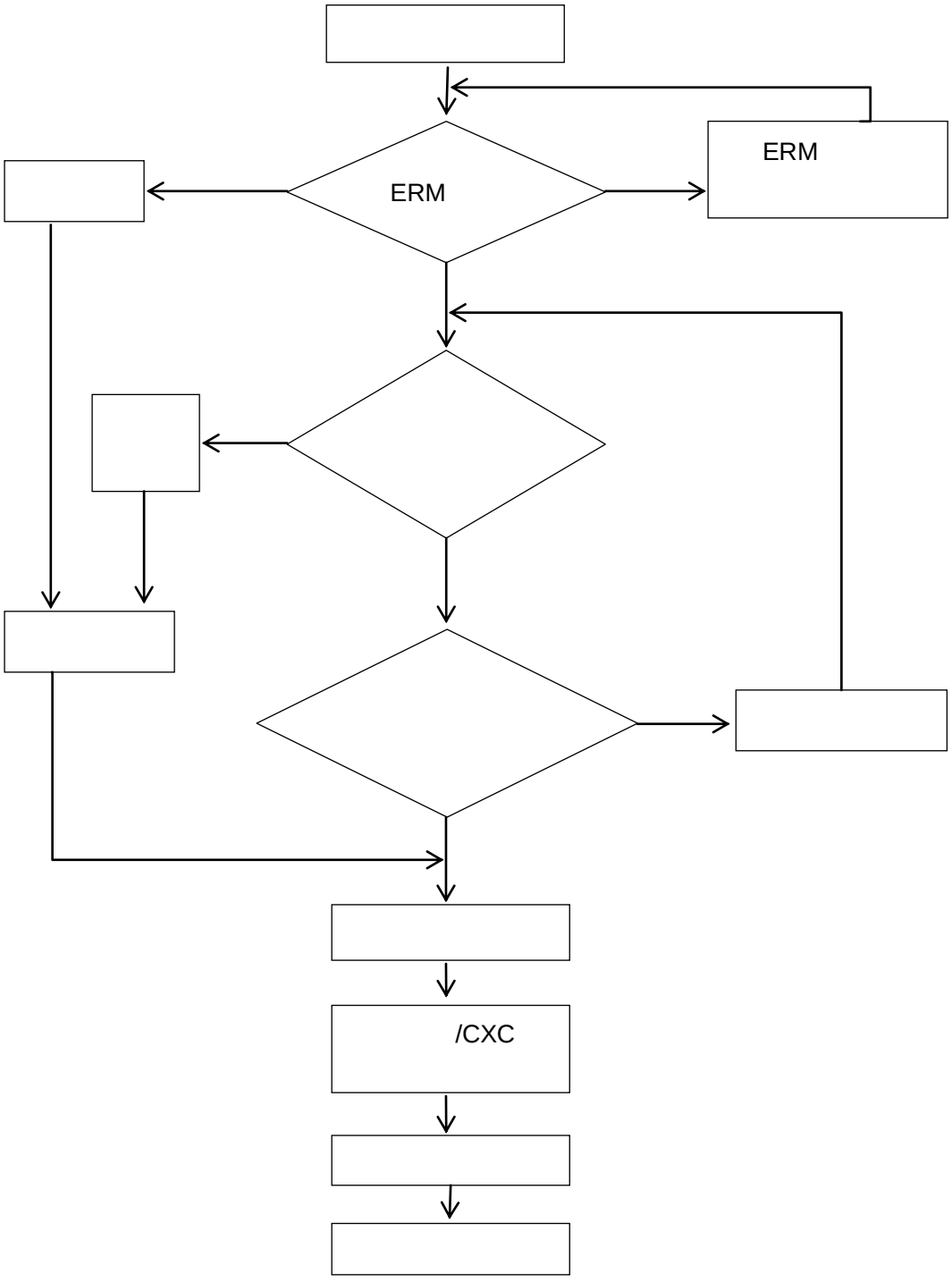
R1



3

R1

R1




ERM CXC

R1

Average Price Fixed

Price Spot Price

4

R1 FOB CIF FOB

CIF

FOB+ +

R1 FOB

CIF

5

R1 R1

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 60,285.06 | 159,265.85 | 200,747.43 |
| | 250,457.26 | 647,948.93 | 861,946.89 |
| | 24.07% | 24.58% | 23.29% |

R1 50%

R1

R1

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 61,730.06 | 160,463.21 | 234,392.41 |
| | 230,594.16 | 603,245.14 | 818,409.24 |
| | 26.77% | 26.60% | 28.64% |

R1 50%

R1 Von

Bundit Co., Ltd. N. Polymer International Pte. Ltd. R1

Thaveesak Holding Co., Ltd. R1

R1 74,020.16 60,350.91

22,245.75 9.05% 10.01% 9.65%

R1 R1

R1

1 ×

CEO

ERM

Ì Enterprise Risk Management

ERM CFO CFO CEO

ERM



&l× wnCkoF-ßT\ßßßa1vß

3 Oh Kian Chew 1964 CFA Oh 1988 Cargill 2004 R1 2005 R1 2007 R1 2012 Oh R1

4 Leow Wei Chang 1976 CFA Leow 2000 -2007 2007-2009 Soya China Pte Ltd 2010-2014 Anchun International Holdings Limited 2014 R1 R1

5 William Ho Wai Leong 1976 Ho 2007 R1 2009 R1 Ho 15

6 Ling Chan Yew 1972 Ling 1997 -2001 Cargill 2002 R1 2011 R1 R1 Ling 18

7 Toshinobu Handa 1963 Handa 1988 -1992 Okachi & Co., ltd. 1992 Cargill Japan Ltd. 1996 2001

23

9 Nguyen Dai Thao 1974 Thao 1997 Itochu Corporation (Japan) 1999 Cargill Incorporated 2001 R1 2010 R1 15

10 Mantha Srinivas Sastry 1975 Mantha 2001-2006 Delta Exports Pte Ltd. 2006 R1 R1 Delta CIS Pte Ltd. 14

1

16

2

2001 15

3

4

5

15

R1

2016 6 30 R1

| | | | | |
|---|---|---|---|---|
| | 2,487.36 | 192.63 | 2,294.72 | 92.26% |
| | 1,314.09 | 139.31 | 1,174.77 | 89.40% |
| | 306.35 | 84.21 | 222.14 | 72.51% |
| | 1,510.55 | 1,001.91 | 508.65 | 33.67% |
| | **5,618.35** | **1,418.07** | **4,200.28** | **74.76%** |

2

2016 6 30 R1

| | | | | | | |
|---|---|---|---|---|---|---|
| 1 | R1 | PENFIELD COMPANY LIMITED | 8 Robinson Road, #05-00 ASO Building, Singapore 048544 | 2,411 | | 2016.8.1-2018.7.31. |
| 2 | R1 | PENFIELD COMPANY LIMITED | 8 Robinson Road, #05-00 ASO Building, Singapore 048544 | 2,411 | | 2015.12.1-2017.11.30 |
| 3 | R1 India | Mr. M Krishnamurthy | No.10-1,Old No.210 /1,Vanaraveera Sankirna,5th 2nd Block,Bangalore 560011,Karnataka State,India | 1,200 | | 2016.7.1-2019.6.30 |
| 4 | R1 India | Mr. N.V. Shenoy | 4 th Floor, Shanmugham Road, Marine Drive,Ernakulam, 682 031, Kerala, India | 1,700 | | 2013.8.6-2022.8.6 |
| 5 | R1 India | Mr. Sayaj Joseph and Mr. Jose James | Building No. NP XI- 264/D, Naduvil Panchayat, Asha Nagar, Karuvanchal P.O,Alakode (Via), Kannur District, 670 571,Kerala, India | 2,000 | | 2014.4.1-2019.4.1 |
| 6 | R1 India | Mr. Sayaj Joseph and Mr. Jose | Building No. NP XI-264/C,E,F,G,I NaduvilPanchayat, Asha | 5,736.63 | | 2013.1.1-2018.1.1 |

| | | | | | | |
|---|---|---|---|---|---|---|
| | | James | Nagar, Karuvanchal P.O,Alakode (Via), Kannur District, 670 571,Keral, India | | | |
| 7 | R1 India | Mr. K.P. Ramesh | Building No. N P 6/476, Thondy,Kootanpara, Nilambur, Re- Survey NO.446/1, Block No. 92, Malappuram District,Kerala, India | 5,000 | | 2011.10.15-2016.10.14 |
| 8 | R1 India | Mr. K.P. Ramesh | Building No. N P 6/473, Thondy,Kootanpara, Nilambur, Re- Survey NO.446/1, Block No. 92, Malappuram District,Kerala, India | 3,625 | | 2016.1.1-2018.1.1 |
| 9 | R1 India | Mr. K.P. Ramesh | Building No. N P 6/447, Thondy,Kootanpara, Nilambur, Re- Survey NO.446/1, Block No. 92, Malappuram District,Kerala, India | 2,000 | | 2015.8.1.-2020.8.1 |
| 10 | R1 India | E.P. James and Subin James | Building No. VIII/565-C,KoovapaddyGrama Panchayath, Block No. Re.Sy. No.46/12-4 Koovapaddy Village India | 10,700 | | 2015.12.2-2018.12.2 |
| 11 | R1 Vietnam | Zen Plaza Co.,Ltd | 9th floor,54-55nguyen trai street ben thanh ward, district 1, hcmc,Vietnam | 1700 | | 2016.6.1-2019.5.31 |
| 12 | R1 Malaysia | RHB Trustees Berhad | Suite 20b, 2oth sunway tower NO 86 jalanampang. 50450 kualalumpur, Malaysia | 4,370 | | 2016.11.14 2019.11.13 |
| 13 | R1 America | LAD Enterprises, LLC | 250 west main street charlottesvil, va 22902, America | 1,730 | | 2012.12.31-2016.12.31 |
| 14 | R1 America | Elmdale Properties LLC | 1207 gordonave Richmond va 23224, America | 83,880 | | 2016.5.1-2022.4.30 |
| 15 | R1 Delta CIS | Delta Exports Pte Ltd | 221 Henderson Road, #08-15 Henderson Building, Singapore 159557 | 200 | | 2015.2.2-2017.2.2 |

1 10.76

R1 America

| | | | | |
|---|---|---|---|---|
| R1 America | Continental Terminals, Inc. | 1023 cavalier bivd Chesapeake va 23323, America | | 150,000 |
| R1 America | E.C.Colley Warehouse Corp. | 1121 south Claiborne ave new Orleans la 70125, America | | 150,000 |
| R1 America | I | | | |

| | | | | | |
|---|---|---|---|---|---|
| 3 | | | 07016719 | 35 | 2017.8.24 |
| 4 | R1 INTERNATIONAL<br>R1 International | | 07016718 | 35 | 2017.8.24 |
| 5 | | | 013475645 | 1, 17, 35 | 2024.11.19 |
| 6 | R1 INTERNATIONAL | | 013468954 | 1, 17, 35 | 2024.11.18 |
| 7 | | | 115866 | 35 | 2017.9.6 |
| 8 | | | 115867 | 35 | 2017.9.6 |
| 9 | **R1 International** | | 115865 | 35 | 2017.9.6 |
| 10 | | | IDM000201214 | 35 | 2017.10.23 |
| 11 | R1 INTERNATIONAL | | IDM000201213 | 35 | 2017.10.23 |
| 12 | | | Bor43213 | 35 | 2018.1.6 |
| 13 | | | Bor43214 | 35 | 2018.1.6 |

| | | | | |
|---|---|---|---|---|
| 14 | | 6414808 | 35 | 2021.10.6 |

# R1

R1

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2016 6 30 2015 12 31 2014 12 31

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|---|---|---|
| | 10-25 | 4.00%-10.00% |
| | 5-20 | 5.00%-20.00% |
| | 4 | 25.00% |
| | 3 | 33.37% |

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17%

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R1 International Malaysia Sdn. Bhd.

24% 2015 25% 2014 25%

Hwah Yang Agro Industries Sdn. Bhd.

24% 2015 25%

R1 International (Thailand) Ltd.

20%

R1 International Japan Limited

34% 2015 36% 2014 38.37%

R1 International Trading (Shanghai) Co. Limited R1 International (Qingdao) Co. Ltd. 25%

R1 International (India) Pte Ltd.

33.99%

R1 Delta CIS Pte Ltd. 17%

2015 10% 2014 10%

R1 Delta Polymers Pte Ltd. RMLIB Rubber Company Pte Ltd. R1 Rubber Ventures Pte Ltd. 17%

R1 International Company Limited Vietnam

20% 2015 22% 2014 22%

R1 International (Americas) Inc.

38%

PT Bintang Agung Persada

25%

R1 int Cambodia 22%

2

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7%

2

R1 International Malaysia Sdn. Bhd. Hwah Yang Agro Industries Sdn. Bhd. 6%

R1 International (Thailand) Ltd.

7%

R1 International Japan Limited

5% 2014 4 1 8% 5%

R1 International Trading (Shanghai) Co. Limited R1 International (Qingdao) Co. Ltd. 17%

R1 International (India) Pte Ltd.

5%

R1 Delta CIS Pte Ltd. 7%

R1 International Company Limited Vietnam Quoc Viet Rubber Company Limited 5%

10%

PT Bintang Agung Persada

10%

3

4.5 Global Trader Programme ( GTP ) 2012

7 1 5%

2 10 GTP 2014 3 1

10%

17%

2014 17%

17% 2015

5% 10% 2015 1 1 2015

12 31

R1

60% R1

R1

2015 12 31 R1 60%

8,025.56 R1 60%

6,497.91

2015 12 31 R1 60%

6,497.91

1

2015 12 31

R1 100% 10,829.85

4,580.24 73.29%

| | | | | |
|---|---|---|---|---|
| | | | | **%** |

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$$E = B - D - M \qquad (1)$$

E

B

$$B = P + C \quad (2)$$

P

$$P = \sum_{i=1}^{n} \frac{R_i}{(1+r)^i} + \frac{R_{n+1}}{r(1+r)^n} \quad (3)$$

Ri i

r

n

C

$$C = C_1 + C_2 \quad (4)$$

C1

C2

D

M

R= + + - 5

r WACC

$$r = r_d \times w_d + r_e \times w_e \quad (6)$$

Wd

$$w_d = \frac{D}{(E+D)} \quad (7)$$

We

$$w_e = \frac{E}{(E+D)} \quad (8)$$

rd

re CAPM re

$$r_e = r_f + \beta_e \times (r_m - r_f) + \varepsilon \quad (9)$$

rf

rm

$$\beta_e = \beta_u \times (1 + (1-t) \times \frac{D}{E}) \quad (10)$$

$$\beta_u = \frac{\beta_t}{1 + (1-t)\frac{D_i}{E_i}} \quad (11)$$

$$\beta_t = 34\%K + 66\%\beta_x \quad (12)$$

K K=1

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P/E

P/E

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R1

R1

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2014 R1 66.03 2015 65.24

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SGX

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2014 2015

4.45% /1Cw9

| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|---|---|---|---|---|---|
| | 109,099.90 | 119,625.65 | 132,823.92 | 145,395.60 | 159,480.49 | 159,480.49 |
| | 104,258.21 | 114,283.43 | 126,878.94 | 138,874.21 | 152,318.82 | 152,318.82 |
| **1-** | 101,591.00 | 109,077.00 | 120,806.00 | 131,788.00 | 143,567.00 | 143,567.00 |
| | 97,072.00 | 104,224.00 | 115,432.00 | 125,926.00 | 137,180.00 | 137,180.00 |
| | 690,000.00 | 730,000.00 | 770,000.00 | 800,000.00 | 830,000.00 | 830,000.00 |
| / | 1,472.33 | 1,494.20 | 1,568.91 | 1,647.36 | 1,729.72 | 1,729.72 |
| / | 1,406.84 | 1,427.73 | 1,499.12 | 1,574.07 | 1,652.78 | 1,652.78 |
| | 4.45% | 4.45% | 4.45% | 4.45% | 4.45% | 4.45% |

| | | | | | | |
|---|---|---|---|---|---|---|
| | 5.81 | 6.38 | 7.08 | 7.75 | 8.50 | 8.50 |
| | **5.81** | **6.38** | **7.08** | **7.75** | **8.50** | **8.50** |

3

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| | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|---|---|---|---|---|---|---|
| | 109,099.90 | 119,625.65 | 132,823.92 | 145,395.60 | 159,480.49 | 159,480.49 |
| / | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 |
| | 2,636.56 | 2,861.65 | 3,141.14 | 3,408.34 | 3,706.52 | 3,706.52 |
| | 1,570.76 | 1,722.30 | 1,912.32 | 2,093.32 | 2,296.11 | 2,296.11 |
| | 420.33 | 460.88 | 511.73 | 560.16 | 614.43 | 614.43 |
| | 410.00 | 422.30 | 434.97 | 448.02 | 461.46 | 461.46 |
| | 118.60 | 130.05 | 144.39 | 158.06 | 173.37 | 173.37 |
| | 56.00 | 61.40 | 68.18 | 74.63 | 81.86 | 81.86 |
| | 30.79 | 33.76 | 37.48 | 41.03 | 45.01 | 45.01 |
| | 4.64 | 5.09 | 5.65 | 6.18 | 6.78 | 6.78 |
| | 4.46 | 4.89 | 5.43 | 5.95 | 6.52 | 6.52 |
| | 20.98 | 20.98 | 20.98 | 20.98 | 20.98 | 20.98 |

2

| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|---|---|---|---|---|---|
| | 109,099.90 | 119,625.65 | 132,823.92 | 145,395.60 | 159,480.49 | 159,480.49 |
| / | 0.83% | 0.81% | 0.75% | 0.71% | 0.66% | 0.66% |
| | 908.07 | 971.68 | 1,001.44 | 1,030.65 | 1,058.99 | 1,058.99 |
| | 248.83 | 253.81 | | | | |

4

5

R1

6

R1 17% 2014

2014 1 1 2016 12 31 GTP

10%

7

R1

R1 853.51

8

= + + -

R1

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|---|---|---|---|---|
| | 108,139.14 | 118,453.77 | 131,359.19 | 143,651.62 | 157,422.76 |
| | 2,252.90 | 2,467.79 | 2,736.65 | 2,992.74 | 3,279.64 |
| | 4,171.11 | 4,572.19 | 5,076.11 | 5,556.01 | 6,093.89 |
| | 8,191.87 | 8,982.20 | 9,973.20 | 10,917.16 | 11,974.74 |
| | 4,143.36 | 4,541.78 | 5,042.34 | 5,519.05 | 6,053.36 |
| | 10,472.51 | 11,480.40 | 12,743.62 | 13,946.86 | 15,294.91 |
| | 732.05 | 1,007.89 | 1,263.22 | 1,203.24 | 1,348.05 |

9

| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|---|---|---|---|---|---|
| | 109,099.90 | 119,625.65 | 132,823.92 | 145,395.60 | 159,480.49 | 159,480.49 |
| | 104,258.21 | 114,283.43 | 126,878.94 | 138,874.21 | 152,318.82 | 152,318.82 |
| | 5.81 | 6.38 | 7.08 | 7.75 | 8.50 | 8.50 |
| | 2,636.56 | 2,861.65 | 3,141.14 | 3,408.34 | 3,706.52 | 3,706.52 |
| | 908.07 | 971.68 | 1,001.44 | 1,030.65 | 1,058.99 | 1,058.99 |
| | 537.06 | 537.06 | 537.06 | 537.06 | 537.06 | 537.06 |
| | 754.19 | 965.46 | 1,258.27 | 1,537.59 | 1,850.60 | 1,850.60 |
| | 754.19 | 965.46 | 1,258.27 | 1,537.59 | 1,850.60 | 1,850.60 |
| | 114.87 | 194.58 | 254.14 | 311.42 | 375.49 | 375.31 |
| | 639.32 | 770.88 | 1,004.13 | 1,226.17 | 1,475.11 | 1,475.28 |
| | 128.84 | 166.97 | 166.97 | 166.97 | 166.97 | 166.97 |
| | 40.16 | 40.16 | 40.16 | 40.16 | 40.16 | 40.16 |
| | 455.25 | 428.81 | 428.58 | 428.28 | 428.09 | 428.14 |
| | 1,431.05 | 1,215.02 | 1,470.35 | 1,410.37 | 1,555.18 | 207.13 |
| | 732.05 | 1,007.89 | 1,263.22 | 1,203.24 | 1,348.05 | - |
| | 530.00 | - | - | - | - | - |
| | 169.00 | 207.13 | 207.13 | 207.13 | 207.13 | 207.13 |
| | -167.47 | 191.80 | 169.50 | 451.21 | 555.14 | 1,903.42 |

1 $r_f$ $r_m$

$r_f$=2.27% $r_m$=9.62%

2、βe

2013 1 2015 12

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3 $r_e$

=0.04 $r_e$。

4 WACC

$r = r_d \times w_d + r_e \times w_e$

| | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** |
|---|---|---|---|---|---|---|
| | 0.62 | 0.62 | 0.62 | 0.62 | 0.62 | 0.62 |
| | 0.38 | 0.38 | 0.38 | 0.38 | 0.38 | 0.38 |
| | 0.0450 | 0.0450 | 0.0450 | 0.0450 | 0.0450 | 0.0450 |
| | 0.0227 | 0.0227 | 0.0227 | 0.0227 | 0.0227 | 0.0227 |
| | 0.0962 | 0.0962 | 0.0962 | 0.0962 | 0.0962 | 0.0962 |
| | 0.1523 | 0.2015 | 0.2020 | 0.2025 | 0.2029 | 0.2028 |
| | 0.9170 | 0.9170 | 0.9170 | 0.9170 | 0.9170 | 0.9170 |
| | 0.9452 | 0.9452 | 0.9452 | 0.9452 | 0.9452 | 0.9452 |
| | 0.3423 | 0.3423 | 0.3423 | 0.3423 | 0.3423 | 0.3423 |
| | 0.5209 | 0.5105 | 0.5104 | 0.5103 | 0.5102 | 0.5103 |
| | 0.0400 | 0.0400 | 0.0400 | 0.0400 | 0.0400 | 0.0400 |
| | 0.1010 | 0.1002 | 0.1002 | 0.1002 | 0.1002 | 0.1002 |
| | 0.0381 | 0.0359 | 0.0359 | 0.0359 | 0.0359 | 0.0359 |
| **WACC** | 0.0770 | 0.0757 | 0.0757 | 0.0757 | 0.0757 | 0.0757 |

2015 12 31

1 C1

1

2,068

68

2

362.89

3

312.38

C1=118.51

2 C2

1

117.85 R1 ,R1 2015 3 23

100

2

65.57

3

38.38

C2=-90.66

4

C=C1+C2=27.85

907.55

12.7% 2014 58.73

7.83% 2015

-98.61

R1

R1 100% 10,829.85

4,580.24 73.29% 13,375.94

7,126.32 114.03%

2,546.09 23.51%

P/E

R1 R1 R1 Delta CIS Pte Ltd 2,754,613 R1 International Co Ltd (Vietnam) 1,233,320 R1 International Trading(Shanghai) Co. Ltd. 4,619,933

R1 International Trading (Shanghai) Co. Ltd.

4,619,933

R1 R1 28,578,105 R1 International (Americas) Inc. 13,099,029 R1 Delta CIS Pte Ltd

5,621,809 Pt Bintang Agung Persada

1,500,000

Pt Bintang Agung Persada 6,923,000

R1

2014 10 1 R1

R1

R1

2015 12 31 R1

R1

R1

R1

R1 60%

**R1**

2016 734

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R1

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R1

**R1**

1

R1 100% 10,829.85 60%

6,497.91 6,520.00 R1

| | 2015 | 2016 | 2017 | 2018 | 2019 |
|---|---|---|---|---|---|
| R1 60% | 6,520.00 | | | | |
| R1 *60% | 647.09 | 383.59 | 462.53 | 602.48 | 735.70 |
| | 10.08 | 17.00 | 14.10 | 10.82 | 8.86 |

1 = /

2 2016 -2019

2

A

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 600029.SH | | 100% | 2015 6 30 | 40,057.04 | 3,985 | **10.05** |
| 2 | 000990.SZ | | 100% | 2015 4 30 | 8,598.00 | 498.66 | **17.24** |
| 3 | 600365.SH | | 70% | 2013 12 31 | 280.00 | 21.30 | **18.78** |
| | | | | | | | **15.36** |

R1 2015 10.08

15.36

A

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | | / | / | |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 600500.SH | | Halcyon 30.07% | 2015 6 30 | 13,532.97 | 1,202.75 | **37.42** |
| 2 | 600500.SH | | GMG Global Ltd 51% | 2008 7 10 | 26,793.22 | 2,207.17 | **23.80** |
| | | | | | | | **30.61** |

1 2015 12 31

Halcyon

R1

R1 2015 10.08 Halcyon

GMG

3

1

A

1

Wind 9

| | | | **2015 12 31** | **2015 12 31** |
|---|---|---|---|---|
| 1 | 000151.SZ | | 63.80 | 7.11 |
| 2 | 000159.SZ | | 34.68 | 2.09 |
| 3 | 000652.SZ | | 42.43 | 4.41 |
| 4 | 000906.SZ | | 85.55 | 5.66 |
| 5 | 600051.SH | | 36.01 | 1.98 |
| 6 | 600387.SH | | 58.63 | 4.87 |
| 7 | 000626.SZ | | 37.64 | 11.07 |
| 8 | 002091.SZ | | 46.79 | 6.10 |
| 9 | 600826.SH | | 27.44 | 3.66 |

| | | |
|---|---|---|
| | **53.52** | **5.22** |
| **R1** | **10.04** | **1.51** |

Wind

1 2015 12 31 /2015
100

2 2015 12 31 /2015 12 31

3 R1 = /2015 *60%

R1 2015 10.09

53.52 R1 2015 1.51

5.22

2

A Halcyon Agri Corporation Limited Halcyon 2013

B Sri Trang Agro-Industry Plc Sri Trang

C Wilmar International Limited Wilmar

| | | **2015 12 31** |
|---|---|---|
| 1 | Halcyon | 24.19 |

| | |
|---|---|
| 2 | Sri Trang |

| | | | |
|---|---|---|---|
| 1% | 23,724.26 | 12,894.41 | 119.06% |
| 0.5% | 16,912.62 | 6,082.77 | 56.17% |
| | 10,829.85 | 0.00 | 0.00% |
| 0.5% | 3,754.93 | -7,074.92 | -65.33% |
| 1% | -9,294.34 | -20,124.19 | -185.82% |

R1

R1

3

[2016]734

,

1

Hainan State Farms Investment Limited

2016 5 27

2

A

R1 60%

R1 75% R1

1 60%

2

R1

R1

10

R1

R1 60% R1

R1

R1 R1

R1



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6

7

5%

5%

5%

Hainan State Farms Investment Limited

2016 5 27

R1

2012 R1

F F51

2011 2013

R1 60%

R1 50%

25%

4 10%

1 10% 2

R1 60%

R1

R1

R1 R1

2014 2015 2016

1-6 R1

[2014]010419

[2015]010607 [2016]170091 2016

170214 2013 2014 2015 2016 1-6

| | **2016 6** | **2015** | **2014** | **2013** |
|---|---|---|---|---|
| | 1,320,371.72 | 1,289,157.89 | 1,226,776.31 | 1,201,744.11 |

| | | | | |
|---|---|---|---|---|
| | 4 | 42.08% | 536,322.27 | 41.60% |
| | 3 | 11.41% | 133,861.21 | 10.38% |
| | 6 | 0.12% | 21,879.75 | 1.70% |
| | 3 | 0.33% | 12,366.60 | 0.96% |
| | 2 | 3.92% | 50,618.89 | 3.93% |
| | 4 | 2.59% | 58,100.84 | 4.51% |
| | 6 | 1.95% | 22,998.22 | 1.78% |
| | 3 | 10.30% | 187,876.84 | 14.57% |
| | 0 | 11.07% | 48,179.09 | 3.74% |
| | 3 | 57.92% | 752,835.62 | 58.40% |
| | 5 | 0.53% | 6,873.03 | 0.53% |
| | 7 | 1.61% | 21,622.77 | 1.68% |
| | 6 | 0.12% | 1,749.73 | 0.14% |
| | 3 | 11.98% | 155,412.60 | 12.06% |
| | 5 | 1.28% | 15,315.57 | 1.19% |
| | 2 | 37.44% | 486,320.31 | 37.72% |
| | 4 | 2.93% | 39,133.30 | 3.04% |

| | | | | |
|---|---|---|---|---|
| | 141,968.23 | 11.57% | 223,052.86 | 18.56% |
| | 33,223.02 | 2.71% | 11,406.47 | 0.95% |
| | 708,730.57 | 57.77% | 653,589.22 | 54.39% |
| | 6,550.09 | 0.53% | 6,531.04 | 0.54% |
| | 13,792.66 | 1.12% | 13,759.81 | 1.14% |
| | 1,807.31 | 0.15% | 1,963.49 | 0.16% |
| | 156,751.22 | 12.78% | 149,623.31 | 12.45% |
| | 14,444.41 | 1.18% | 13,073.49 | 1.09% |
| | 453,831.17 | 36.99% | 425,762.43 | 35.43% |
| | 38,602.81 | 3.15% | 38,840.20 | 3.23% |
| | 1,496.26 | 0.12% | 1,496.26 | 0.12% |
| | 1,440.30 | 0.12% | 1,369.95 | 0.11% |
| | 2,029.33 | 0.17% | 1,169.23 | 0.10% |
| | 17,911.61 | 1.46% | - | |
| | **1,226,776.31** | **100%** | **1,201,744.11** | **100%** |

2016 6

1,320,371.72 2013 8.98%

54.39% 57.77% 58.40% 57.92%

2

| | **2016 6** | | **2015** | |
|---|---|---|---|---|
| | | | | |
| | 281,067.89 | 52.97% | 304,364.94 | 63.88% |
| | 97,760.23 | 18.42% | 126,868.60 | 26.63% |
| | 882.24 | 0.17% | 6,467.25 | 1.36% |
| | 35,000.00 | 6.60% | 30,000.00 | 6.30% |
| | 29,455.17 | 5.55% | 36,244.60 | 7.61% |
| | 21,165.02 | 3.99% | 23,713.21 | 4.98% |
| | 18,617.85 | 3.51% | 24,584.08 | 5.16% |

| | | | | |
|---|---|---|---|---|
| | 40,844.31 | 7.70% | 39,896.66 | 8.37% |
| | 18,130.64 | 3.42% | 10,766.68 | 2.26% |
| | 249,576.11 | 47.03% | 172,108.16 | 36.12% |

| | | | | |
|---|---|---|---|---|
| | 30.24% | 24.74% | 17.31% | 16.09% |
| | **2016 1** | **2015** | **2014** | **2013** |
| | -1.52 | -8.40 | 1.62 | 9.98 |

= / = /

= / = + /

2.16 1.75 1.76 1.98

1.28 1.27 1.14 1.49

16.09% 17.31% 24.74%

30.24%

9.98 1.62

-8.40 -1.52

2015

| | **2016 1-6** | **2015** | **2014** | **2013** |
|---|---|---|---|---|
| | 374,313.35 | 840,012.15 | 1,119,867.17 | 1,169,473.29 |
| | -32,908.96 | -115,529.20 | -9,509.27 | 8,735.56 |
| | -19,879.69 | -102,610.86 | 4,956.63 | 20,325.50 |
| | -21,648.05 | -98,294.70 | 2,880.36 | 16,184.77 |
| | -21,634.85 | -98,971.32 | 2,238.10 | 15,615.93 |

1,169,473.29 1,119,867.17

840,012.15 374,313.35

16,184.77 2,880.36 -98,294.70

-21,648.05 10,000 /

IRSG 2015 1,234 R1 2015
5.29%

**1**

1

[2007]10

2015 80
60 2013 2011
< 2011
>

2

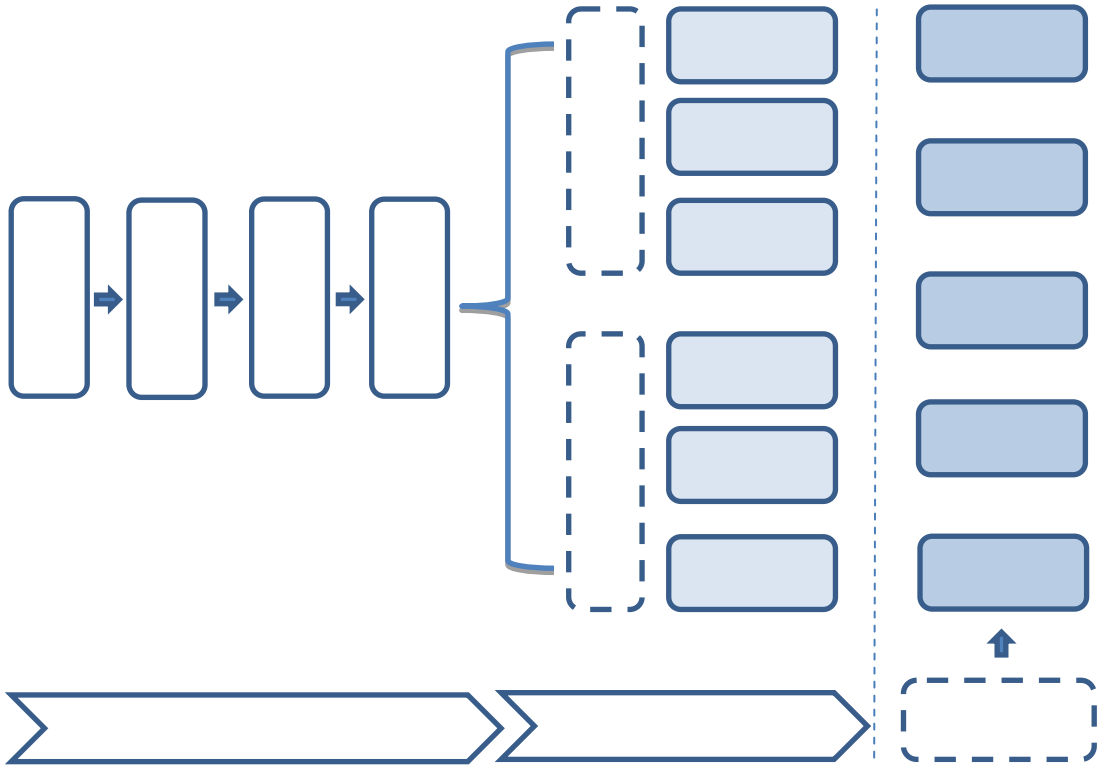
40%

10,000 /

1

1

70%



2

3

20%

-

2015

1 1 20% 1,500

/ 25%

## R1

1

R1

16

R1

R1

R1

2

R1 2001 15

R1

R1

3

R1

R1

R1

R1 R1

4

R1

R1

5

R1

R1

15 R1

IRSG 2014 2015 1,210
1,234 R1 66.03 65.24
5.46% 5.29% Frost & Sullivan R1

# R1

1

R1

**2016 6 30 2016**

| | | | | | | |
|---|---|---|---|---|---|---|
| | 14,159.00 | 12.46% | 9,369.65 | 7.21% | 2,492.68 | 2.06% |
| | 5,814.36 | 5.12% | 5,542.39 | 4.27% | 6,060.89 | 5.00% |
| | 362.44 | 0.32% | 208.64 | 0.16% | - | - |
| | 320.15 | 0.28% | 425.76 | 0.33% | 55.05 | 0.05% |
| | 24,856.23 | 21.88% | 19,555.36 | 15.05% | 8,804.93 | 7.27% |
| | **113,603.21** | **100%** | **129,895.19** | | | |

1

R1 14,039.71 13,428.77

11,655.82 12.50% 12.17%

13.13%

| | 2016 6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | 16.23 | 0.14% | 29.16 | 0.22% | 5.30 | 0.04% |
| | 11,639.59 | 99.86% | | | | |

| | | | |
|---|---|---|---|
| | 250,457.26 | 647,948.93 | 861,953.06 |
| | 13.21% | 5.98% | 5.37% |

R1 46,301.31 38,773.92

33,084.46 5.37% 5.98% 13.21% R1

B.

| | **2016 6** | **2015** | **2014** |
|---|---|---|---|
| 1 | 33,068.10 | 38,752.40 | 46,309.86 |
| 1 | 483.08 | 504.80 | 447.77 |
| | 466.72 | 483.28 | 456.32 |
| | **33,084.46** | **38,773.92** | **46,301.31** |

R1 1

46,309.86 38,752.40 33,068.10

C.

| | **2016 6** | **2015** | **2014** |
|---|---|---|---|
| | 13,787.05 | 29,492.27 | 29,730.41 |
| | 33,084.46 | 38,773.92 | 46,301.31 |
| | 41.67% | 76.06% | 64.21% |

R1

R1

29,730.41 29,492.27

13,787.05 64.21% 76.06% 41.67%

D.

| | **2016 6** | **2015** | **2014** |
|---|---|---|---|

| | | | |
|---|---|---|---|
| 4,087.92 | 14,126.11 | 6,108.00 | |
| 33,084.46 | 38,773.92 | 46,301.31 | |
| 12.36% | 36.43% | 13.19% | |

R1

14,950.00 9,900.00

11,550.00 R1 6,108.00

14,126.11 4,087.92

5

| | 2016 6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| 1 | 1,807.01 | 89.33% | 2,232.92 | 91.36% | 1,414.52 | 100% |
| 1 | 215.74 | 10.67% | 211.27 | 8.64 | - | - |
| | **2,022.75** | **100%** | **2,444.19** | **100%** | **1,414.52** | **100%** |

R1 1,414.52 2,444.19

2,022.75 1.26% 2.22% 2.28%

6

| | 2016 6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 87.55 | 0.81% | 185.45 | 1.63% | 8.39 | 0.10% |
| | 10,593.74 | 97.45% | 10,844.81 | 95.45% | 8,418.94 | 95.69% |
| | 189.37 | 1.74% | 331.97 | 2.92% | 370.74 | 4.21% |
| | **10,870.66** | **100%** | **11,362.23** | **100%** | **8,798.07** | **100%** |

R1 8,798.07 11,362.23

10,870.66

8,418.94 10,844.81 10,593.74 95.69%

95.45% 97.45% R1

2016 6 R1

7

| | 2016 6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 232.10 | 0.99% | 0 | 0.00% | 0 | 0.00% |
| | 24,358.48 | 103.41% | 27,376.30 | 109.27% | 28,504.77 | 100.73% |
| | 1,035.74 | 4.40% | 2,322.24 | 9.27% | 207.17 | 0.73% |
| | **23,554.84** | **100%** | **25,054.06** | **100%** | **28,297.60** | **100%** |

R1 28,297.60 25,054.06
23,554.84 25.19% 22.71% 26.54% R1
2015 R1
2016 6
232.10

8

| | 2016 6 | 2015 | 2014 |
|---|---|---|---|
| | 531.98 | 781.83 | 1,164.41 |
| | 1,609.66 | 1,574.62 | 407.95 |
| | **2,141.64** | **2,356.44** | **1,572.36** |

R1 2015
2014

2

R1

| | 2016 6 30 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 4,200.28 | 16.90% | 4,008.92 | 20.50% | 196.31 | 2.23% |

| | | | | | | |
|---|---|---|---|---|---|---|
| | 14,159.00 | 56.96% | 9,369.65 | 47.91% | 2,492.68 | 28.31% |
| | 5,814.36 | 23.39% | 5,542.39 | 28.34% | 6,060.89 | 68.84% |
| | 362.44 | 1.46% | 208.64 | 1.07% | - | - |
| | **24,856.23** | **100%** | **19,555.36** | **100%** | **8,804.93** | **100%** |

R1

2015 R1

1

R1 196.31 4,008.92

4,200.28 2.23% 20.50%

16.90%

A.

R1

| | **2016 6** | | **2015** | | **2014** | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 2,487.36 | 44.27% | 2,321.05 | 45.03% | - | - |
| | 1,314.09 | 23.39% | 1,157.68 | 22.46% | - | - |
| | 306.35 | 5.45% | 275.16 | 5.34% | 153.37 | 14.06% |
| | 1,510.55 | 26.89% | 1,401.06 | 27.18% | 937.37 | 85.94% |
| | **5,618.35** | **100%** | **5,154.95** | **100%** | **1,090.74** | **100%** |

R1 1,090.74 5,154.95

5,618.35

2015 Quoc Viet Rubber Co., Ltd. Hwah YangAgro Industries Sdn Bhd

B.

2016 6 R1

| | | | | |
|---|---|---|---|---|
| | 2,487.36 | 192.63 | - | 2,294.72 |
| | 1,314.09 | 139.31 | - | 1,174.77 |
| | 306.35 | 84.21 | - | 222.14 |
| | 1,510.55 | 1,001.91 | - | 508.65 |
| | **5,618.35** | **1,418.07** | **-** | **4,200.28** |

R1 2016 6 74.76% R1

2

| | **2016 6** | **2015** | **2014** |
|---|---|---|---|
| | 14,159.00 | 9,369.65 | 2,492.68 |
| | 14,118.96 | 9,369.65 | 2,492.68 |
| | 40.04 | - | - |
| | - | - | - |
| | 14,159.00 | 9,369.65 | 2,492.68 |

R1

3

| | 2016 6 | 2015 | 2014 |
|---|---|---|---|
| | 6,262.97 | 5,847.90 | 6,142.80 |
| | 448.61 | 305.51 | 81.9 |
| | 5,814.36 | 5,542.39 | 6,060.89 |

R1 R1

5,814.36 5,542.39 6,060.89

68.84% 28.34% 23.39% 2014 R1

Quoc Viet Rubber Co., Ltd. Hwah YangAgro Industries Sdn Bhd

2015 2014 518.51

129.99

4

2016d 4

| | | | | | | |
|---|---|---|---|---|---|---|
| | 512.94 | 0.76% | 39.33 | 0.05% | 1,395.29 | 1.71% |
| | 1,069.98 | 1.59% | 1,868.02 | 2.24% | 1,553.32 | 1.91% |
| | 2,611.04 | 3.89% | - | - | - | - |
| | 3,139.27 | 4.68% | 3,508.17 | 4.21% | 2,865.81 | 3.52% |
| | 781.47 | 1.16% | 765.26 | 0.92% | 721.11 | 0.88% |
| | 1,325.54 | 1.97% | 1,481.74 | 1.78% | 4,193.71 | 5.15% |
| | **59,331.03** | **88.38%** | **78,674.68** | **94.31%** | **81,288.61** | **99.73%** |
| | | | | | | |
| | 7,661.34 | 11.41% | 4,495.52 | 5.39% | - | - |
| | 139.86 | 0.21% | 249.20 | 0.30% | 219.23 | 0.27% |
| | **7,801.20** | **11.62%** | **4,744.72** | **5.69%** | **219.23** | **0.27%** |
| | **67,132.23** | **100%** | **83,419.40** | **100%** | **81,507.84** | **100%** |

R1

1

R1

| | **2016 6** | | **2015** | | **2014** | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 30,354.85 | 51.16% | 37,499.48 | 47.66% | | |

79.22% 76.83% 81.41%

1

R1 31,880.74 37,499.48

30,354.85 39.22% 47.66%

51.16% R1

R1

R1

3

| | 2016 6 | 2015 | 2014 |
|---|---|---|---|
| | 68.87 | 1,038.99 | 1,167.14 |

R1 1,167.14 1,038.99

68.87 1.44% 1.32% 0.12%

4

| | 2016 6 | 2015 | 2014 |
|---|---|---|---|
| | 17,943.88 | 22,944.89 | 32,514.45 |

4.79

| | 2016 6 | 2015 | 2014 |
|---|---|---|---|
| | 1,087.42 | 2,287.38 | 2,865.81 |
| | 2,051.85 | 1,220.80 | - |

| | 2016 6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 7,661.34 | 98.21% | 4,495.52 | 94.75% | - | - |
| | **7,801.20** | **100%** | **4,744.72** | **100%** | **219.23** | **100%** |

R1 0 4,495.52 7,661.34

0% 94.75% 98.21%

+3.75%

3

R1

| | 2016 6 | 2015 | 2014 |
|---|---|---|---|
| | 1.50 | 1.40 | 1.38 |
| | 1.10 | 1.08 | 1.03 |
| | 59.09% | 64.22% | 67.27% |
| | **2016 1-6** | **2015** | **2014** |
| | 4.71 | 5.77 | 4.25 |
| | 2,800.12 | 8,319.78 | 5,772.65 |

= / = /

= / = + /

R1 1.38 1.40 1.50

1.03 1.08 1.10 R1

| | | | |
|---|---|---|---|
| | 0.51 | 1.29 | - |

R1 3.81 1.74

6.07 2.58 1.29 0.51

R1

**2016 1-6 2015**

| | | | |
|---|---|---|---|
| | 20.90 | -621.88 | 358.74 |

1

| | 2016 1-6 | | 2015 | | 2014 | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 250,457.26 | 100% | 647,948.93 | 100% | 861,946.90 | 100% |

250,457.26

| | | | | |
|---|---|---|---|---|
| | | 841,225.56 | - | 841,225.56 |
| | | **20,721.34** | **6.16** | **20,727.50** |

R1 20,727.50 39,777.77

17,556.05 R1

R1

2

| | **2016 1-6** | **2015** | **2014** |
|---|---|---|---|
| | 7.01% | 6.41% | 2.40% |
| | 7.01% | 6.41% | 2.40% |

R1 2.40% 6.41% 7.01%

2.40% 6.41% 7.01% 2014

2015 2016 1-6 R1

R1

4

R1

| | **2016 1-6** | | **2015** | | **2014** | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 9,211.32 | 3.96% | 17,343.61 | 2.85% | 18,352.12 | 2.18% |
| | 2,349.07 | 1.01% | 5,155.46 | 0.85% | 4,668.19 | 0.55% |
| | 100.53 | 0.04% | 2,965.96 | 0.49% | 1,946.54 | 0.23% |
| | 11,660.92 | 5.01% | 25,465.03 | 4.19% | 24,966.85 | 2.97% |
| | 232,901.21 | 100% | 608,171.17 | 100% | 841,225.56 | 100% |

R1 24,966.85 25,465.03

11,660.92 2.97% 4.19%

5.01% 18,352.12

17,343.61 9,211.32

4,668.19 5,155.46 2,349.07

1,946.54 2,965.96 100.53 2016

1-6

5

1

| | 2016 | 1-6 | 2015 | 2014 |
|---|---|---|---|---|

R1 4,227.43 -4,490.68

1,118.78

R1

29,704.22 35,319.15

15,063.07 2015 2014 5,614.93 18.90%

3

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | **98.22** | **237.05** | **200.08** |
| | 98.22 | 116.07 | 180.76 |
| | - | 76.12 | 0.10 |
| | - | 76.12 | 0.10 |
| | - | 44.86 | 19.22 |
| | **44.27** | **61.74** | **779.73** |
| | 44.27 | 57.76 | 59.92 |
| | - | 3.98 | - |
| | - | - | 719.81 |
| | **53.95** | **175.31** | **-579.65** |

R1 200.08 237.05

98.22 779.73

61.74 44.27

R1

6

1

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 2,513.81 | 7,732.56 | 6,247.79 |

| | | | |
|---|---|---|---|
| | 2,567.76 | 7,907.88 | 5,668.14 |
| | 2,135.61 | 6,801.19 | 4,528.16 |
| | 2,285.99 | 6,895.02 | 4,169.42 |

R1 6,247.79 7,732.56

2,513.81 4,528.16 6,801.19 2,135.61 2015

R1 2014 2,273.03 50.20% 2015

R1

| | | | |
|---|---|---|---|
| | - | - | - |
| | - | - | - |
| | -4,730.54 | -4,458.62 | 8,976.71 |
| | 33.36 | - | - |
| | - | - | - |

R1

| | 2016 1-6 | 2015 | 2014 |
|---|---|---|---|
| | 8,962.34 | 8,471.54 | 54,291.67 |
| | -4,659.59 | -10,287.43 | -5,807.45 |
| | -6,277.66 | 215.35 | -56,096.21 |
| | 423.75 | 767.82 | -59.88 |
| | -1,551.16 | -832.73 | -7,671.87 |

R1 -7,671.87

-832.73 -1,551.16

R1 54,291.67

8,471.54 8,962.34 2015

2014

R1 -5,807.45

-10,287.43 -4,659.59

R1 -56,096.21

215.35 -6,277.66 2014 2016 1-6

# R1

## R1

R1 2014 2015 2016 1-6

(2016) 61230935_B02

R1

R1 2014 12 31 2015 12 31 2016 6 30

2014 2015 2016 6 30 6

R1 2014 2015 2016 1-6

| | 2016 6 30 | 2015 | 2014 |
|---|---|---|---|
| | | | |

| | | | |
|---|---|---|---|
| | | | |
| | 30,354.85 | 37,499.48 | 31,880.74 |
| | 1,518.39 | 9,528.81 | 4,997.03 |
| | 68.87 | 1,038.99 | 1,167.14 |
| | 17,948.68 | 22,944.89 | 32,514.45 |

| | | | |
|---|---|---|---|
| | 4.70 | 34.53 | 2.42 |
| | 9,211.32 | 17,343.61 | 18,352.12 |
| | 2,349.07 | 5,155.46 | 4,668.19 |
| | 100.53 | 2,965.96 | 1,946.54 |
| | -1,353.93 | 2,087.03 | -1,512.85 |
| | -3,611.76 | 32.06 | 4,749.29 |
| | -1,118.78 | -4,490.68 | 4,227.43 |
| | **2,513.81** | **7,732.56** | **6,247.79** |
| | 98.22 | 237.05 | 200.08 |
| | - | 76.12 | 0.10 |
| | 44.27 | 61.74 | 779.73 |
| | - | - | - |
| | **2,567.76** | **7,907.88** | **5,668.14** |
| | 432.15 | 1,106.69 | 1,139.97 |
| | **2,135.61** | **6,801.19** | **4,528.16** |
| | 2,285.99 | 6,895.02 | 4,169.42 |
| | -150.38 | -93.83 | 358.74 |
| | **1,513.73** | **909.16** | **194.07** |
| | **3,649.34** | **7,710.35** | **4,722.24** |
| | 3,628.44 | 8,332.23 | 4,363.50 |
| | 20.90 | -621.88 | 358.74 |

| | **2016 1-6** | **2015** | **2014** |
|---|---|---|---|
| | | | |
| | 257,400.74 | 656,751.94 | 904,487.92 |
| | 98.22 | 158.07 | 75.92 |
| | **257,498.96** | **656,910.01** | **904,563.85** |
| | 242,961.80 | 637,976.54 | 840,116.96 |
| | 3,005.54 | 4,405.48 | 5,241.88 |
| | 1,120.58 | 892.04 | 875.58 |
| | 1,448.70 | 5,164.42 | 4,037.76 |
| | **248,536.62** | **648,438.48** | **850,272.18** |

| | | | |
|---|---|---|---|
| | **8,962.34** | **8,471.54** | **54,291.67** |
| | | | |
| | - | 76.33 | 0.10 |
| | - | 4.48 | 388.51 |
| | **-** | **80.81** | **388.61** |
| | 4,659.59 | 8,596.84 | 6,196.06 |
| | - | 1,740.40 | - |
| | - | 31.00 | - |
| | **4,659.59** | **10,368.24** | **6,196.06** |
| | **-4,659.59** | **-10,287.43** | **-5,807.45** |
| | | | |
| | 4,219.94 | 4,535.30 | - |
| | - | 210.02 | - |
| | **4,219.94** | **4,745.32** | **-** |
| | 8,813.96 | - | 50,181.03 |
| | 1,683.63 | 4,529.97 | 5,863.75 |
| | - | - | 51.44 |
| | **10,497.60** | **4,529.97** | **56,096.21** |
| | **-6,277.66** | **215.35** | **-56,096.21** |
| | **423.75** | **767.82** | **-59.88** |
| | **-1,551.16** | **-832.73** | **-7,671.87** |
| | 13,206.98 | 14,039.71 | 21,711.58 |
| | **11,655.82** | **13,206.98** | **14,039.71** |

2016 1-6 2015 2014

2016 170218

2016 6 30 2015 12 31

2014 12 31 2016 1-6 2015 2014

| | 2016 6 | 2015 |
|---|---|---|
| | | |
| | 162,302.80 | 147,289.98 |
| | 7,005.48 | 38,799.97 |
| | 4,401.53 | 12,366.60 |
| | 84,807.58 | 89,392.81 |
| | 36,168.09 | 60,545.03 |
| | 28.38 | 0.00 |
| | 598.38 | 0.00 |
| | 26,074.09 | 23,515.64 |
| | 159,548.36 | 212,930.90 |
| | - | 0.00 |
| | 4,437.84 | 440.83 |
| | 158,950.18 | 61,380.34 |
| | **644,322.71** | **646,662.10** |
| | | |
| | 1,275.00 | 1,275.00 |
| | 0 | 0.00 |
| | 0 | 41.45 |
| | 21,320.97 | 21,622.77 |
| | 1,644.56 | 1,749.73 |
| | 162,337.21 | 159,421.52 |
| | 31,036.45 | 24,685.22 |
| | 494,310.12 | 486,320.31 |
| | 44,455.90 | 44,675.68 |
| | 2,073.72 | 1,704.91 |
| | 1,668.61 | 1,271.47 |
| | 7,433.87 | 8,193.66 |
| | 16,379.16 | 15,831.25 |

| | | |
|---|---|---|
| | **783,935.56** | **766,792.96** |
| | **1,428,258.28** | **1,413,455.06** |
| | | |
| | 128,115.08 | 164,368.08 |
| | 2,400.63 | 15,996.06 |
| | 35,000.00 | 30,000.00 |
| | 47,403.85 | 59,189.49 |
| | 21,677.96 | 23,752.54 |
| | 18,686.71 | 25,623.07 |
| | 3,020.40 | 4,122.38 |
| | 662.01 | 476.29 |
| | 2,088.83 | 0.00 |
| | 43,983.58 | 43,404.84 |
| | 16,600.00 | 3,093.20 |
| | 19,456.18 | 12,248.41 |
| | **339,095.24** | **382,274.37** |
| | | |
| | 243,192.68 | 165,176.85 |
| | 0.00 | 0.00 |
| | 0.00 | 0.00 |
| | 781.47 | 765.26 |
| | 13,606.64 | 11,283.58 |
| | 578.00 | 392.44 |
| | 0.00 | 0.00 |
| | **258,158.79** | **177,618.14** |
| | **597,254.03** | **559,892.50** |
| | | |
| | 400,929.33 | 400,929.33 |
| | 362,771.25 | 364,589.25 |
| | 370.73 | 429.95 |
| | 35,600.57 | 35,600.57 |
| | 1,891.35 | 22,037.28 |
| | 801,563.23 | 823,586.38 |

| | | |
|---|---|---|
| | 29,441.02 | 29,976.17 |
| | **831,004.25** | **853,562.56** |
| | **1,428,258.28** | **1,413,455.06** |

| | **2016 1-6** | **2015** |
|---|---|---|
| | **622,894.42** | **1,481,256.80** |
| | 622,894.42 | 1,481,256.80 |
| | **645,836.81** | **1,601,549.90** |
| | 590,660.32 | 1,432,034.84 |
| | 144.62 | 561.02 |
| | 17,288.22 | 49,269.86 |
| | 27,398.05 | 61,807.17 |
| | 7,077.97 | 15,067.01 |
| | 3,267.63 | 42,809.99 |
| - | 2,204.38 | -909.10 |
| - | -9,657.14 | 13,037.87 |
| | 256.58 | 597.25 |
| - | 0 | 0.00 |
| **-** | **-30,395.15** | **-108,164.33** |
| | 13,862.97 | 15,195.93 |
| | 184.65 | 451.03 |
| | 779.74 | 2,102.27 |
| | 112.20 | 779.12 |
| **-** | **-17,311.93** | **-95,070.68** |
| | 2,200.51 | -3,209.48 |
| **-** | **-19,512.44** | **-91,861.20** |
| | -20,145.93 | -94,167.75 |
| | 633.49 | 2,306.55 |
| | **-59.22** | **655.64** |
| | -59.22 | 655.64 |
| | 0 | 0.00 |

| | | |
|---|---|---|
| 1. | 0 | 0.00 |
| 2. | 0 | 0.00 |
| | -59.22 | 655.64 |
| 1. | 0 | 0.00 |
| 2. | 0 | 0.00 |
| 3. | 0 | 0.00 |
| 4. | -629.25 | 24.34 |
| 5. | 570.03 | 631.30 |
| | 0 | 0.00 |
| | **-19,571.66** | **-91,205.57** |
| | -20,205.15 | -93,512.11 |
| | 633.49 | 2,306.55 |
| | | |
| / | -0.05 | -0.23 |
| / | -0.05 | -0.23 |

# R1

R1

## R1

**R1**

R1

| | |
|---|---|
| | |
| | R1 |
| | R1 |
| Thaveesak HoldingsCo., Ltd. | R1 |
| | |
| | |
| N. Polymer International Pte. Ltd. N. Polymer | Thaveesak HoldingsCo., Ltd. |
| Von Bundit Co., Ltd. Von Bundit | Thaveesak HoldingsCo., Ltd. |
| Lyon Rubber Ltd. | R1 |
| Delta Export Pte. Ltd. | R1 |

| | | **2016 1-6** | **2015** | **2014** |
|---|---|---|---|---|
| Von Bundit | | 3,398.19 | 595.49 | 0.25 |
| | | 1,876.18 | 6,156.16 | - |
| N. Polymer | | 732.38 | 3,063.09 | 9,325.25 |
| | | - | - | 13,710.97 |

| | | | | |
|---|---|---|---|---|
| | **-** | **6,006.76** | **9,814.75** | **23,036.47** |
| | - | 2.40% | 1.51% | 2.67% |

R1

23,036.47 9,814.75 6,006.76 2.67%

1.51% 2.40%

R1 Von Bundit

Von Bundit

184.20 / R1

Von Bundit Thaveesak Holding Co., Ltd R1

5.86% Von Bundit R1

Von Bundit R1

R1

| | | **2016 1-6** | **2015** | **2014** |
|---|---|---|---|---|
| Von Bundit | | 22,103.99 | 59,804.04 | 73,352.15 |
| | | 168.02 | - | 1,184.58 |
| N. Polymer | | 141.76 | 546.87 | 668.01 |
| Lyon Rubber Ltd. | | - | - | 25.61 |
| Delta Export Pte Ltd. | | 106.7 | 205.08 | 106.04 |
| | **-** | **22,520.46** | **60,555.99** | **75,336.39** |
| | - | 9.77% | 10.04% | 9.21% |

R1

75,336.39 60,555.99 22,520.46

9.21% 10.04% 9.77%

| | | **2016 1-6** | **2015** | **2014** |
|---|---|---|---|---|

| | | | | |
|---|---|---|---|---|
| | | - | - | 14.17 |
| Delta Export Pte. Ltd. | | 7.24 | 9.30 | 12.04 |
| | | 2,968.87 | 2,913.47 | - |
| | | 36.88 | 89.19 | - |

R1 Delta Export Pte. Ltd.

12.04 9.30 7.24 0

2,913.47 2,968.87 0 89.19 36.88

4.85%

R1

| | | **2016 6** | **2015** | **2014** |
|---|---|---|---|---|
| | N. Polymer | 202.03 | 89.67 | 667.91 |
| | Lyon Rubber Ltd. | 0.02 | - | 0.02 |
| | | - | - | 411.18 |
| | | **202.05** | **89.67** | **1,079.11** |
| | Von Bundit | 2,638.00 | 153.33 | 3,331.10 |
| | | 169.78 | - | - |
| | Delta Export Pte Ltd. | 1.08 | 0.25 | 30.48 |
| | N. Polymer | - | - | 370.44 |
| | | **2,808.86** | **153.58** | **3,732.02** |

R1

R1 R1

3,931,171,600

2,752,012,024 70%

2,771,488,234

70.50%

56,261.78

61.67%

R1

R1

70%

61.67%

R1 R1

R1

R1 R1

8

2009

**1**

2015 9,000-15,000 /

-9.83 1.12%

**2**

2008

[2008]850 2008

R1 R1

R1

R1

200 30

R1

**R1**

1

R1

30

R1

2

R1

R1

R1

3

R1

4

1

R1

R1

R1

2

1

2

R1

R1

3

R1

R1

4

R1

R1

5

R1

R1

R1

6

R1 R1

R1

R1

R1

R1

R1

7

2016 2016-2018 2,500

2017 2017-2019

3,000

8

9

R1

R1

[2016]113329

2016 5 31

16,184.77 2,880.36

-98,294.70 -21,648.05

2013 2015 9.83

[2012]37 3

[2013]43

2013

30%

1

30%

2

3 70%

1

2 E

3

4

5

1

2

| | | | |
|---|---|---|---|
| | | | |

| | | | |
|---|---|---|---|
| 2013 | 166,235,627.61 | 1,096,318,990.16 | 10<br>0.2<br>78,623,432.00 |
| 2014 | 44,259,171.50 | 1,057,528,821.51 | 10<br>0.02<br>7,862,343.20 |

1 2013

2013 2013

2013 12 31 3,931,171,600 10

0.20 78,623,432.00

2 2014

2014 2014

2014 12 31 3,931,171,600 10

0.02 7,862,343.20

## 2016-2018

1

2 2016 12

3 56,261.78

4 290,310.81

5

6 2016 =2016

+2016 - +

290,310.81

7 2016

2016

8

9

2016 2016

2015 50% 1 2014

2016 2015 50%

| | 2015 | 2016 | |
|---|---|---|---|
| | | | |
| | 393,117.16 | 393,117.16 | 449,378.94 |
| | -98,917.32 | -49,458.66 | -49,458.66 |
| | 898,338.17 | 798,500.39 | 798,500.39 |
| | 798,500.39 | 749,041.73 | 1,039,352.54 |
| / | -0.32 | -0.16 | -0.16 |
| / | -0.32 | -0.16 | -0.16 |
| | -11.66% | -6.39% | -6.39% |

2016 1

| | 2015 | 2016 | |
|---|---|---|---|
| | | | |
| | 393,117.16 | 393,117.16 | 449,378.94 |
| | -98,917.32 | -10,000.00 | -10,000.00 |
| | 898,338.17 | 798,500.39 | 798,500.39 |
| | 798,500.39 | 788,500.39 | 1,078,811.2 |
| / | -0.32 | -0.03 | -0.02 |
| / | -0.32 | -0.03 | -0.02 |
| | -11.66% | -1.26% | -1.26% |

2016 2014

| | 2015 | 2016 | |
|---|---|---|---|
| | | | |
| | 393,117.16 | 393,117.16 | 449,378.94 |
| | -98,917.32 | 2,238.10 | 2,238.10 |
| | 898,338.17 | 798,500.39 | 798,500.39 |
| | 798,500.39 | 800,738.49 | 1,091,049.30 |
| / | -0.32 | -0.09 | -0.09 |

| | | | |
|---|---|---|---|
| / | -0.32 | -0.09 | -0.09 |
| | -11.66% | 0.28% | 0.28% |

2015 11

2020

3

2015

9.83 -0.25 /

353

200

1

2015

484 40%

82.99 16.7%

90% R1

R1

2012 4

R1 15% 60% R1

R1

R1

R1 60%

2

353 200

19

3

200 30

R1

R1

300

R1

R1

R1

3

2016-2018

1

2

3

4

5

6

R1

2016 2016-2018

2,500 2017 2017-2019

3,000

2016

[2016]170218 2016 6 30

| | | |
|---|---|---|
| | 40.19% | 41.82% |
| | 1.98 | 1.90 |
| | 1.49 | 1.43 |
| / | 42.08% | 45.11% |
| / | 57.92% | 54.89% |
| / | 52.97% | 56.78% |

## 12

12

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1

2

3

4

5

[2012]37 3

[2013]43

2013

1

2

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8

| | | | |
|---|---|---|---|
| **2013** | 166,235,627.61 | 1,096,318,990.16 | 10<br>0.2<br>78,623,432.00 |
| **2014** | 44,259,171.50 | 1,057,528,821.51 | 10<br>0.02<br>7,862,343.20 |
| **2015** | - | - | |

**2016-2018**

3 --

2016-2018

1

168 29

2

6001 12

3

1

169 2-9

2

1 17 01-12

4

28 F4

1

2

1

26 2014

2

3

4

5

6 R1 60% R1

R1 15%

7

2016

2016 10 24